

This is a cover sheet outlining the attached copies of law office reports
sent over for 12/22, 26, and 29, and today's report of 1/2/78, listing
things which need to be followed through over there and reported back to
us. *Extra important items are marked with a star.*

Tish
B.
Please get answered

Report #7, 12/22/77:

Question #1 - Have Chaikin send back a detailed explanation of why
Harold Cordell will not have to pay capital gains
tax on sale of West House.

Question #2: Questions re revocation of sales tax permit for
Peoples Temple and Truth Enterprises:

- ★* a. Who over here uses Peoples Temple sales tax #
and where did Tish get the figures to fill in
on quarterly reports of sales tax for Peoples Temple
to Ukiah Board of Equalization?
- b. Should we transfer sales tax permits for Truth
Enterprises and Peoples Temple to San Francisco
office of Board of Equalization?
- c. Why did Tish file quarterly sales tax report
for July/August/September quarter for Peoples
Temple, saying "nothing to report"?

Question #3: Report on taxes needs to be discussed and we need to
hear from you whether we should pay bills of

- ★* IRS tax adjustments: Cleve & Helen Swinney \$686
Vernetta & Robert Christian \$816
(Franchise Tax Board)
Shirley Newell Edwards \$1382
Al & Mary Tschetter \$1448
Louise Shavers \$217
Alvaray Satterwhite \$372

We also need to know how to proceed with tax situation on
the corporations. Chaikin and Tish know the background.

- a. Form 199B, for 1974, 1975, 1976 was never filed
for Peoples Temple. We took this into Bentzman
but he will need figures before he does anything more.
- b. Peoples Forum, Inc. - 1976 state income tax form
never filed; franchise tax board gave us til 12/21
to respond, Bentzman sent delay letter.
- c. Apostolic Corporation - still in existence. Yes,
there still is an apostolic corporation, Sarah...

B-5-a(11)

Question #3, continued:

- d. Action Equality, Inc. - should we file a 1976 Information statement?

Report #8, 12/26/77:

Question #1 - Series of situations which we want feedback on whether ok to travel or not, considering possible legal problems involved:

- a. Michael Daniels, and grandmother Annie Mae Harris
- b. Alfred Smith
- c. Diola Christmas & Betty Fountain
- d. Aurora Rodriguez and grandchildren
- e. Florence Heath, Mary Morton, Mary Cottingham, Grover Washington
- f. Exie Eleby, Melita Gibson
- g. general question on what is legal position now on parents with children, one parent gone or out of the picture, and parents were never married - is this a legal problem in terms of going over.

★ Question #2 - Irene Edwards - We need the IRS forms we sent with the report signed on the back and returned by mail to me, and we need to know any directions Irene can supply in filling out a quarterly report to IRS - on the rest home when they owned it. Who were the employees? Were there any employees? Someone needs to sit down with Irene and Jim Edwards and find out how they filed these quarterly reports as owners of resthome; they would have had to do it every 3 months.

Report #9, 12/29/77

★ Question #1 - Truth Enterprises - questions re insurance, taxes Printing equipment which is owned by Truth Enterprises, Inc. is not insured. New policy will cost \$3,000.

- a. Is there a legal reason against dissolving Truth and/or donating printing equipment to P.T. corporation and insuring equipment under P.T. policy?

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Report #9, 12/29/77, continued

Question #1, continued (re Truth Enterprises, Inc.)

- b. Would we be jeopardizing P.T.'s tax exemption if we dissolved Truth and operated print shop under P.T. corporation?
- c. If we insured printing equipment under P.T. insurance policy, would we have to list the print shop on the policy as a business? Does this enter into our "unrelated business income" problem? Do we get in trouble with zoning?
- d. If we dissolved Truth, put the print shop under P.T., could we cancel the Truth Enterprises sales tax permit, (which we have so that we buy goods and pay no sales tax, and then charge that sales tax in reselling the goods, filing quarterly reports with Board of Equalization)

Report #10, 1/2/78

(Question #1 - Exie Eleby's house in Los Angeles, question of correct title. This should be discussed with Chaikin.

Question #2 - Oreen Armstrong/Poplin - widow's survivor's benefits.
☆☆ We need feedback right away on this as Oreen is very difficult person to convince.

B-5-a(13)

Question #3, continued:

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Report #8, 12/26/77:

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- a. Michael Daniels, and grandmother Annie Mae Harris
 - b. Alfred Smith
 - c. Diola Christmas & Betty Fountain *go back to LA / best time to come is now.*
 - d. Aurora Rodriguez and grandchildren *No.*
 - e. Florence Heath, Mary Morton, Mary Cottingham, Grover Washington *father consent necessary.*
 - f. Exie Eleby, Melita Gibson *NOT without court permission.*
 - g. general question on what is legal position now on parents with children, one parent gone or out of the picture, and parents were never married - is this a legal problem in terms of going over. - *have to judge contact w/ kid, but generally not a problem.*
- Who specifically wants to come.*
- No,*
- Yes*
- Yes*

Question #2 - Irene Edwards - We need the IRS forms we sent with the report signed on the back and returned by mail to me, and we need to know any directions Irene can supply in filling out a quarterly report to IRS - on the rest home when they owned it. Who were the employees? Were there any employees? Someone needs to sit down with Irene and Jim Edwards and find out how they filed these quarterly reports as owners of resthome; they would have had to do it every 3 months.

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Absolutely not. We will not be a party to cheating the Government.

B-S-a(35)