TO MILDRED, FOR TISH & HAROLD - TAX WORK

Law Office Report #41

July 17, 1978 from June

page 1

- See attached notice we received re Steve Addision when Betty wrote infor W-2.
- 2. Oliver Morgan got an extension of time to file IRS return, tit October 16, 1978.
- 3. See attached re Guy & Beverly Mitchell for 1977 return.

a to

B4d (100)

STATE OF CALIFORNIA

STATE CONTROLLER'S OFFICE

PERSONNEL/PAYROLL SERVICES DIVISION

1900 Capitol Avenue Sacramento, CA 95814

PLACE: Sacramento, CA DATE: July 7, 1978

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To: Bookkeeping and Management Services,

Bette Mc Cann

FROM: State Controller's Office, PPSD Payroll Services

RE: 1977 Form W-2

We are unable to locate any record of payment for Steve Addison, social security number 303-04-0172, in 1977 under the Uniform Payroll System.

Sincerely,

Peggy Sanchez

District, Disbursing Officer

EL:dm

B4d(101)

Form 268		Application for Extension of Time to F	File in DUPLICATE on or before the due date for fil-
Organizate of the Internal Revenue		U.S. Individual Income Tax Return (See back for filing instructions. Be sure to answer all questions.)	ing the return. (See instruction 2.)
	Name (If)	oint return, give first names and initials of both) Last name	Your social security number
Piezze		ver Morgan, Ir	363 72 0581
1	Present ho	ome address (Number and street, Including apartment number, or rural route)	Spouse's social security no.
•	40	P.O. BOT 15/56 or post office, State and ZIP code	
, setti	τους 1.Των 1.Των		2
1. An extens			uested in which to file the individual
		(Form 1040) of the taxpayer named above for the taxable year beginning	
19.22	and endi	ng	-
2. Has an e	extension	of time to file been previously granted for this taxable year?	C ALT AS THE O NO
3. State in COUN	detail the		
yer	-/F	irstones lost in mail. He needs	ADDE TUNE -
<u> </u>			
		file an Individual Income tax return (including any authorized extension) ding the year for which this extension is requested?	
		year during the 3-year period for which a return was not filed when due or with	
and state	the reas	on	
		required to file a declaration of estimated tax for the year for which this exte	nsion is requested? Yes Mo
n "Yes,"	was each	h required installment payment made on or before its due date?	
H Brons	ared by T		ge and belief the statements made on
this form an	e true. co	axpayer.—Under penalties of perjury, I declare that to the best of my knowled prect, and complete.	Bo and Denet are presented where are
Signature of	taxpayer	, <u> </u>	Date
Spouse's sig	nature		Date
H Prepa	ared by S	someone Other Than Taxpayer.—Under penalties of perjury, I deciate that to	the best of my knowledge and belief
the statemen	nts made	on this form are true, correct, and complete, that the taxpayer has author	ized me to prepare this application,
and that I ar	m:		
		od standing of the bar of the highest court of (specify jurisdiction) accountant duly qualified to practice in (specify jurisdiction)	
		I to practice before the Internal Revenue Service.	
		i agent holding a power of attorney. (The power of attorney need not be subr	nitted unless requested.)
A person	n standing	g in close personal or business relationship to the taxpayer who is unable t	o sign this application because of III-
		r other good cause. My relationship to the taxpayer and the reasons why	
application	ion are 7	arena. Hesunaver to file cause hes or	RUP 146 0. 7:
			ate > 6-15-78
		Service will indicate below whether the extension is granted or denied, an	d return the original form.
		-To Be Completed by the Internal Revenue Service S approved. (Please attach this form to your return.)	
		S NOT approved. (Please attach this form to your return.)	
		of your reasons stated in the application, a 10-day grace period is granted fro	om the date shown below or due date
of the re	turn, whi	ichever is later. This 10-day grace period constitutes a valid extension of tim	e for purposes of elections otherwise
required	to be ma	ade on timely filed returns.	
		S NOT approved.	- in the second of the second
		on of the reasons stated in your application, we have determined the extension	
	i not gran	nted.) cannot be considered, since you filed it after the due date of the return.	EXTENSION TO FILE
Other	meation C	amor be considered, since you med it after the one date of the return.	APPROVED TO
		والمنافظة ولمنافظة والمنافظة والمنافظة والمنافظة والمنافظة والمنافظة والمناف	
			FOCT 16 18/3
	UL U3	Ø19	Director
7	UL Date	5447 By	Light Likense Dississ
	Date		FIGURE SHOWING TOPING
	_		Form 2698 (Rev. 16-77)

B4A(102)

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Ļ		65476 32
<i>.</i>	FRESNO, CA 93686	DATE OF THIS NOTICE JULY 3, 1978
•	588981750 30 7712 7825 172.0	SOCIAL SECURITY HUMBER: 10 588-98-1750* DOCUMENT LOCATOR HUMBER:
i	GUY & BEVERLY MITCHELL PO BOX 15156	94209-126-36389-8 FORN NUMBER: YEAR ENDED:
ť	SAN FRANCISCO CA 94115	1040A DEC. 31, 1977
	·	•
(EARNED INCOM	ME CREDIT .
(Your tax return indicates you may be eligible although you did not claim it. If you have already credit, or have filed an amended return to claim it consider the credit, please answer the questions be	determined that you are not eligible for the t, please disregard this notice. If you did not
₹		
		eeping up a home (owned or rented) in the bia) for the entire year for both yourself and student? (This child does not have to qualify
;	Yes 🗌	No 🗌
		seeping up a home (owned or rented) in the bia) for the entire year for both yourself and stally or physically disabled? (This individual
	Yes 🗀	No 🗆
	•	,
	On the back of this form there is a list of the cost of keeping up a home. There is also a definition of	
	If you answered yes to either of the above of below, the name and relationship of the child who return this notice promptly in the envelope enclosed.	o qualifies you for the credit. Then sign and
	Child's name	Relationship
I.E.22-1832268	Under penalties of perjury, I declare that the best of my knowledge.	e above answers are true and correct to the
1.E.22	Your Signature Spouse	s Signature (11 a) point return was tiled. Date
_	B4d(10)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

TO MILDRED, FOR TISH & HAROLD - TAX WORK

Law Office Report #41

from June July 17, 1978

1. See attached notice we received re Steve Addision when Betty wrote infor W-2. $\overset{\circ}{\underline{z}}$

- Oliver Morgan got an extension of time to file IRS return, til *October 16, 1978.
- 3. See attached re Guy & Beverly Mitchell for 1977 return.

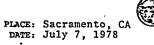
B4d (104)

STATE OF CALIFORNIA

STATE CONTROLLER'S OFFICE

PERSONNEL/PAYROLL SERVICES DIVISION

1900 Capitol Avenue Sacramento, CA 95814



TO: Bookkeeping and Management Services,
Bette Mc Cann
ROM: State Controller's Office, PPSD Payroll Services

RE: 1977 Form W-2

We are unable to locate any record of payment for Steve Addison, social security number 303-04-0172, in 1977 under the Uniform Payroll System.

Sincerely,

Peggy Sanchez
Peggy Sanchez
District Disbursing Officer

EL:dm

B4d (105)

Form 26	880 ·	Application for Extens		File in DUPLICATE on or before the due date for fil-
(Rey, Oct.		U.S. Individual Inco	ome Tax Return	ing the return. (See In- struction 2.)
Department e	f the Treeswy are Service	(See back for filling instructions. Be	sure to answer all questions.)	
Please	1 ~/.	oint return, give first names and Initials of both)	Morgan, Jr	Your social security number 563 72: 0581
Print	Present he	P.O. Box 15156	iment number, or rural route)	Spouse's social security no.
er	- CT - 1000	or post office, State and ZIP code		Ē
L)be	JOY	Francisco CA	74115	
1 An ext	ension of ti	W 15	1928, is hereby reque	sted in which to file the individual
incom	tax return	(Low Toth) of rife raybases transco and 2	or the taxable year beginning	(WA)
2. Has a	n extension	of time to file been previously granted for th		OUT OF THE
3. State	in detail the	of time to the been previously granted for the reason the taxpayer needs an extension.	everied anolice	11e W-25
COL	untry,	still and hasht turns ones lost in Ma	all He needs	wood time -
Ye.	<u> </u>	VISTORES IUST VELLER		
		file an Individual income tax return (inclueding the year for which this extension is rec		
14 "N7	anticity proc an illest each	year during the 3-year period for which a retu	rn was not filed when due or withir	a period covered by an extension,
and s	tate the rea	son,	· Link Akin naton	sion is requested? Yes No
5. Was t	he taxpayer	required to file a declaration of estimated to	ax for the year for which this extens	Yes No
If "Ye	s," was ead	th required installment payment made on or	Delote its due date.	
		Signature a	and Verification	and helief the statements made on
If P	repared by	Faxpayer.—Under penalties of perjury, I decia	Te mar to the best of my knowledge	
this form	n are true, e	correct, and complete.	C e 1,50	ate
	e of taxpaye		V/A 134 C. D.	ste
	signature		atting of perium. I declare that to	the best of my knowledge and belief
H P	repared by	Someone Other Than Taxpayer.—Under per le on this form are true, correct, and compig	that the taxpayer has authorize	red me to prepare this application,
			700	
and that		ood standing of the bar of the highest court	of (specify furisdiction)	***************************************
A	wified public	ic accountant duly qualitied to practice in (3)	been's Journal of the second	······································
				na damina rangartad \
				eign this application because of III-
D A P	erson standi	ing in close personal or business relationship	to the taxpayer who is encore why	the taxpayer is unable to sign this
ness	, absence,	ing in close personal or business relationship or other good cause. My relationship to the werd. Heoundbeer To	Lie Court Kes Or	JUL The U.S.
appl	lication are	poer construction of the second	T	•
		" Gree B	. Crum Di	ite > 6-13-18
Signatur	re of prepar	ue Service will indicate below whether the e	xtension is granted or denied, and	return the original form.
		. Yo Do Completed by the Internal Revent	DE SELVICE	
		te anniqued (Please attach this join to ye	101 IC(01111)	
				at a data shown below or due date
				of for nurnoses of elections otherwise
of t	he return, v	whichever is later. This 10-day Brace period c	onstitutes a valid extension of time	, p
tedi	uired to be	made on timely filed returns.		
□ The	application	n IS NOT approved. tion of the reasons stated in your application,	we have determined the extension	is not warranted. (The 10-day grace
				EXTENSION TO FILE
pen	iod is not g	ranted.) a cannot be considered, since you filed it at	ter the due date of the return.	APPROVED TO
		the second secon		
טייים דו				7 OCT 16 图形
				Director Director
	a	3 1973		
	JUL U	500	> By:	From Service Confidence
	ъ	ste /		Form 2688 (Rev. 10-7)

B4d(106)

From 2688 (Rev. 10-77)

FRESNO, CA 93888 DATE OF THESE MODE SERVING SEVERLY MITCHELL 94209-126-36389-8 POBLICATION MURRENEES POBLICATION MURREN	``														
Sabs 1750 30 7712 7825 172.00 582-92-175-2* SOUND SAN FRANCISCO CA 94115 94209-126-36389-28 GUY 6 BEVERLY MITCHELL 94209-126-36389-28 FORM NUMBER: YEAR ENDER SAN FRANCISCO CA 94115 1040A DEC. 31.1977 EARNED INCOME CREDIT Your tax return indicates you may be eligible for an Earned Income Credit (up to \$400), although you did not claim it. If you have already determined that you are not eligible for the credit, or have filed an amended return to claim it, please disregard this notice. If you did not consider the credit, please answer the questions below. 1. Did you pay more than half the cost of keeping up a home (owned or rented) in the U.S. (50 States and the District of Columbia) for the entire year for both yourself and your child who was under 19 or a full-time student? (This child does not have to qualify as your dependent.) Yes No 2. Did you pay more than half the cost of keeping up a home (owned or rented) in the U.S. (50 States and the District of Columbia) for the entire year for both yourself and your child who is 19 or over and is mentally or physically disabled? (This individual must qualify as your dependent.) Yes No On the back of this form there is a list of the kinds of costs that may be included in the cost of keeping up a home. There is also a definition of child, for Earned Income Credit purposes. If you answered yes to either of the above questions, please print or type, in the space below, the name and relationship of the child who qualifies you for the credit. Then sign and return this notice promptly in the envelope enclosed for your convenience. Child's name Relationship Under penalties of perjury, I declare that the above answers are true and correct to the best of my knowledge.										٠.					
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Child's name Relationship Under penalties of perjury, I declare that the above answers are true and correct to the best of my knowledge. Spouse's Signature (If a point return was fired) Date	·.	On the b	ack o	f this fo	orm the	ere is a	list	of the k	inds of	costs	that	may	be in	cluded i	the
Under penalties of perjury, I declare that the above answers are true and correct to the best of my knowledge. Your Signature Spouse's Signature (If a point return was fired) Date	cost o	On the b	ack o	f this fo	orm the here is a	ere is a also a de	list finiti	of the k	inds of d, for E	costs	that Inco	may me Cr	be inc	cluded in urposes	the
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Your Signature Spouse's Signature (If a joint return was fired) Date	belov retur	or keeping If you an v, the na n this not	swere me ar ice pr	ome. II d yes to d relat omptly	nere is a to eithe ionship in the	also a de er of the of the envelor	efiniti e ab chii pe ei	on of chil ove que d who d nclosed	d, for E stions, ualifie: for you	arned please s you f r conv	Inco e pri for ti enie	me Cr int or he cre nce.	edit p type, edit. Ti	urposes.	2200
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TO MILDRED, FOR TISH & MAROLD - TAX WORK

Law Office Report #41

July 17, 1978

from June

page 1 Ziol

- 1. See attached notice we received re Steve Addision when Betty wrote infor W-2.
- 2. Oliver Morgan got an extension of time to file IRS return, til October 16, 1978.
- 3. See attached re Guy & Beverly Mitchell for 1977 return.

B4d (108)

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STATE OF CALIFORNIA

STATE CONTROLLER'S OFFICE

PERSONNEL/PAYROLL SERVICES DIVISION 1900 Capitol Avenue Sacramento, CA 95814

PLACE: Sacramento, CA DATE: July 7, 1978

1

TO: Bookkeeping and Management Services, Bette Mc Cann ROM: State Controller's Office, PPSD Payroll Services

PROM:

RE: 1977 Form W-2

We are unable to locate any record of payment for Steve Addison, social security number 303-04-0172, in 1977 under the Uniform Payroll System.

Sincerely,

Peggy Sanchez District Disbursing Officer

EL:dm

B4d (109)

Form 26 (Rev. Oct. : Depocheset of internal Rever	1977)	Application for Exter U.S. Individual In the back for filing instructions. I	come Tax Return	File in DUPLICATE o before the due date to ing the return. (See struction 2.)
Please	Name (If Jo	int return, give first names and initials of both	Morgan, Jr	Your social security num 563:72: OS
Print er	Present bot	ne eddress (Number and street, including ap P.O. BOX 15156	ertment number, or rural route)	Spouse's social security
Туре	City, town	or post office, State and ZIP code Francisco CA	94115	
	ension of tin	re until		equested in which to file the indiv
19.//	and endin	g <u>UCC 3/</u> 19 /	.Z.	.
3. State i	n detail the		MR MORGAN received aupli ail. He newas	icate w-2's
Immed If "NO, and sta	iately preced " list each you te the reaso	file an Individual Income tax return (incli ling the year for which this extension is re ear during the 3-year period for which a retu in	quested?	ithin a period covered by an exten
		required installment payment made on or	before its due date?	
If Pre	pared by Ta	Signature : Signature xpayerUnder penalties of perjury, I deck	and Verification are that to the best of my knowle	edge and belief the statements made
		rect, and complete.	· So feren	
Signature	of taxpayer_		- C312-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	Dete
Spouse's		425		Date
the staten and that I A men	nents made am: nber in good	omeone Other Than Taxpayer,—Under per on this form are true, correct, and complet is standing of the bar of the highest court	of (specify jurisdiction)	
		secountant duly qualified to practice in (s) to practice before the Internal Revenue So		
		agent holding a power of attorney. (The p		bmitted unless requested.)
A pers	on standing	in close personal or business relationship other good cause. My relationship to the weak. Howave to	to the taxpayer who is unable a taxpayer and the reasons w	to sign this application because thy the taxpayer is unable to sign
Signature	Of preparer of	other than taxpayer > June B.	Crym	Date > 6-15-78
		Service will indicate below whether the ex		and return the original form.
		To Be Completed by the Internal Revenue approved. (Please attach this form to you		
		NOT approved. (Please attach this form		
Howev of the	er, in view o return, whic	f your reasons stated in the application, a l hever is later. This 10-day grace period co de on timely filed returns.	O-day grace period is granted	
		NOT approved. of the reasons stated in your application,	we have determined the extens	ion is not warranted. (The 10-day
•	is not grant pplication ca	ed.) nnot be considered, since you filed it aft	er the due date of the return.	EXTENSION TO FILE
Other				A
	JUL 037	13 .		OCT 16 1973
	JUL "3"	S 44 >	Ву:	
	Date			FIGURE SHOWING

B4d(110)

65476 32 FRESNO, CA 92888 DATE OF THIS NOTICE 7825 172.00 588-98-1750* DOCUMENT LOCATOR NUMBER: 588981750 30 7712 GUY & BEVERLY PD BOX 15156 SAN FRANCISCO CA 94209-126-36389-8 FORM NUMBER: YEAR ENDED: MITCHELL 1040A DEC. 31, 1937 94115 EARNED INCOME CREDIT Your tax return indicates you may be eligible for an Earned Income Credit (up to \$400), although you did not claim it. If you have already determined that you are not eligible for the credit, or have filed an amended return to claim it, please disregard this notice. If you did not consider the credit, please answer the questions below. 1. Did you pay more than half the cost of keeping up a home (owned or rented) in the U.S. (50 States and the District of Columbia) for the entire year for both yourself and your child who was under 19 or a full-time student? (This child does not have to qualify as your dependent.) Yes 🗌 No 🗌 2. Did you pay more than half the cost of keeping up a home (owned or rented) in the U.S. (50 States and the District of Columbia) for the entire year for both yourself and your child who is 19 or over and is mentally or physically disabled? (This individual must qualify as your dependent.) On the back of this form there is a list of the kinds of costs that may be included in the cost of keeping up a home. There is also a definition of child, for Earned Income Credit purposes If you answered yes to either of the above questions, please print or type, in the space below, the name and relationship of the child who qualifies you for the credit. Then sign and return this notice promptly in the envelope enclosed for your convenience. Child's name Relationship Under penalties of perjury, I declare that the above answers are true and correct to the best of my knowledge. I.E.22-1832268 Your Signature Spouse's Signature in a form return was filled) Date B42(111) FCPW 6743 SEV 11-77)