

TO MILDRED, FOR TISH & HAROLD - TAX WORK

Law Office Report #41 July 17, 1978 from June page 1

1. See attached notice we received re Steve Addison when Betty wrote infor W-2.
2. Oliver Morgan got an extension of time to file IRS return, til October 16, 1978.
3. See attached re Guy & Beverly Mitchell for 1977 return.

*copy
given
to
Tish*

B4d(100)

STATE OF CALIFORNIA

STATE CONTROLLER'S OFFICE

PERSONNEL/PAYROLL SERVICES DIVISION

1900 Capitol Avenue
Sacramento, CA 95814



PLACE: Sacramento, CA
DATE: July 7, 1978

TO: Bookkeeping and Management Services,
Bette Mc Cann
FROM: State Controller's Office, PPSD Payroll Services
RE: 1977 Form W-2

We are unable to locate any record of payment for Steve Addison, social security number 303-04-0172, in 1977 under the Uniform Payroll System.

Sincerely,

Peggy Sanchez

Peggy Sanchez
District, Disbursing Officer

EL:dm

B4d(101)

Form 2683
(Rev. Oct. 1977)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time to File

U.S. Individual Income Tax Return

(See back for filing instructions. Be sure to answer all questions.)

File in **DUPLICATE** on or before the due date for filing the return. (See instruction 2.)

Please	Name (If joint return, give first names and initials of both) <i>OLIVER</i>	Last name <i>Morgan, Jr</i>	Your social security number <i>563 72 0581</i>
Print	Present home address (Number and street, including apartment number, or rural route) <i>40 P.O. Box 15156</i>		Spouse's social security no.
or	City, town or post office, State and ZIP code <i>San Francisco CA 94115</i>		

- An extension of time until Oct 15, 1978, is hereby requested in which to file the individual income tax return (Form 1040) of the taxpayer named above for the taxable year beginning Jan 1 1977, and ending Dec 31, 1977.
- Has an extension of time to file been previously granted for this taxable year? Yes No
- State in detail the reason the taxpayer needs an extension. MR MORGAN IS OUT OF THE COUNTRY STILL AND HASN'T RECEIVED DUPLICATE W-2'S YET - FIRST ONES LOST IN MAIL. HE NEEDS MORE TIME.
- Did the taxpayer file an individual income tax return (including any authorized extension) when due for each of the 3 years immediately preceding the year for which this extension is requested? Yes No
If "NO," list each year during the 3-year period for which a return was not filed when due or within a period covered by an extension, and state the reason.
- Was the taxpayer required to file a declaration of estimated tax for the year for which this extension is requested? Yes No
If "Yes," was each required installment payment made on or before its due date? Yes No

Signature and Verification

If Prepared by Taxpayer.—Under penalties of perjury, I declare that to the best of my knowledge and belief the statements made on this form are true, correct, and complete.

Signature of taxpayer _____ Date _____
Spouse's signature _____ Date _____

If Prepared by Someone Other Than Taxpayer.—Under penalties of perjury, I declare that to the best of my knowledge and belief the statements made on this form are true, correct, and complete, that the taxpayer has authorized me to prepare this application, and that I am:

- A member in good standing of the bar of the highest court of (specify jurisdiction) _____
- A certified public accountant duly qualified to practice in (specify jurisdiction) _____
- A person enrolled to practice before the Internal Revenue Service.
- A duly authorized agent holding a power of attorney. (The power of attorney need not be submitted unless requested.)
- A person standing in close personal or business relationship to the taxpayer who is unable to sign this application because of illness, absence, or other good cause. My relationship to the taxpayer and the reasons why the taxpayer is unable to sign this application are friend. He unable to file cause he out of the U.S.

Signature of preparer other than taxpayer Jane B. Cynn Date 6-15-78

The Internal Revenue Service will indicate below whether the extension is granted or denied, and return the original form.

Notice to Applicant—To Be Completed by the Internal Revenue Service

- The application IS approved. (Please attach this form to your return.)
- The application IS NOT approved. (Please attach this form to your return.)

However, in view of your reasons stated in the application, a 10-day grace period is granted from the date shown below or due date of the return, whichever is later. This 10-day grace period constitutes a valid extension of time for purposes of elections otherwise required to be made on timely filed returns.

- The application IS NOT approved.
- After consideration of the reasons stated in your application, we have determined the extension is not warranted. (The 10-day grace period is not granted.)
- The application cannot be considered, since you filed it after the due date of the return.
- Other _____

**EXTENSION TO FILE
APPROVED TO**

OCT 16 1978

Director

JUL 03 1978
Date

5447

By: _____
Filing Supervisor/Agent

Form 2683 (Rev. 10-77)

B4d(102)

FRESNO, CA 93886

65476 32

588981750 30 7712

7825 172.00

DATE OF THIS NOTICE

JULY 3, 1978

SOCIAL SECURITY NUMBER:

588-98-1750*

DOCUMENT LOCATOR NUMBER:

94209-126-3638978

FORM NUMBER: YEAR ENDED:

1040A DEC. 31, 1977

GUY & BEVERLY MITCHELL
PO BOX 15156
SAN FRANCISCO CA 94115

EARNED INCOME CREDIT

Your tax return indicates you may be eligible for an Earned Income Credit (up to \$400), although you did not claim it. If you have already determined that you are not eligible for the credit, or have filed an amended return to claim it, please disregard this notice. If you did not consider the credit, please answer the questions below.

1. Did you pay more than half the cost of keeping up a home (owned or rented) in the U.S. (50 States and the District of Columbia) for the entire year for both yourself and your child who was under 19 or a full-time student? (This child does not have to qualify as your dependent.)

Yes

No

2. Did you pay more than half the cost of keeping up a home (owned or rented) in the U.S. (50 States and the District of Columbia) for the entire year for both yourself and your child who is 19 or over and is mentally or physically disabled? (This individual must qualify as your dependent.)

Yes

No

On the back of this form there is a list of the kinds of costs that may be included in the cost of keeping up a home. There is also a definition of child, for Earned Income Credit purposes.

If you answered yes to either of the above questions, please print or type, in the space below, the name and relationship of the child who qualifies you for the credit. Then sign and return this notice promptly in the envelope enclosed for your convenience.

Child's name _____ Relationship _____

Under penalties of perjury, I declare that the above answers are true and correct to the best of my knowledge.

I.E.22-1832288

Your Signature _____

Spouse's Signature (if a joint return was filed) _____

Date _____

B4d (103)

FORM 5740 REV. 11-77

TO MILDRED, FOR TISH & HAROLD - TAX WORK

Law Office Report #41

July 17, 1978

from June

page 1

*copy to
Tish
7/23/*

1. See attached notice we received re Steve Addison when Betty wrote infor W-2.
2. Oliver Morgan got an extension of time to file IRS return, til October 16, 1978.
3. See attached re Guy & Beverly Mitchell for 1977 return.

B4d (104)

STATE OF CALIFORNIA

STATE CONTROLLER'S OFFICE

PERSONNEL/PAYROLL SERVICES DIVISION

1900 Capitol Avenue
Sacramento, CA 95814



PLACE: Sacramento, CA
DATE: July 7, 1978

TO: Bookkeeping and Management Services,
Bette Mc Cann
FROM: State Controller's Office, PPSD Payroll Services
RE: 1977 Form W-2

We are unable to locate any record of payment for Steve Addison, social security number 303-04-0172, in 1977 under the Uniform Payroll System.

Sincerely,

Peggy Sanchez

Peggy Sanchez
District Disbursing Officer

EL:dm

B4d (105)

Form 2683
(Rev. Oct. 1977)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time to File U.S. Individual Income Tax Return

(See back for filing instructions. Be sure to answer all questions.)

File in DUPLICATE on or before the due date for filing the return. (See instruction 2.)

Please Print or Type	Name (If joint return, give first names and initials of both)	Last name	Your social security number
	<i>Oliver</i>	<i>Morgan, Jr</i>	<i>563 72 0581</i>
	Present home address (Number and street, including apartment number, or rural route)	Spouse's social security no.	
or	<i>c/o P.O. Box 15156</i>		
Type	City, town or post office, State and ZIP code		
	<i>San Francisco CA 94115</i>		

- An extension of time until Oct 15, 1978, is hereby requested in which to file the individual income tax return (Form 1040) of the taxpayer named above for the taxable year beginning Jan 1 1977, and ending Dec 31, 1977.
- Has an extension of time to file been previously granted for this taxable year? Yes No
- State in detail the reason the taxpayer needs an extension. MR MORGAN IS OUT OF THE COUNTRY STILL AND HASN'T RECEIVED DUPLICATE W-2'S YET - FIRST ONE'S LOST IN MAIL. HE NEEDS MORE TIME.
- Did the taxpayer file an individual income tax return (including any authorized extension) when due for each of the 3 years immediately preceding the year for which this extension is requested? Yes No
If "NO," list each year during the 3-year period for which a return was not filed when due or within a period covered by an extension, and state the reason.
- Was the taxpayer required to file a declaration of estimated tax for the year for which this extension is requested? Yes No
If "Yes," was each required installment payment made on or before its due date? Yes No

Signature and Verification
If Prepared by Taxpayer.—Under penalties of perjury, I declare that to the best of my knowledge and belief the statements made on this form are true, correct, and complete.

Signature of taxpayer _____ Date _____
Spouse's signature _____ Date _____

If Prepared by Someone Other Than Taxpayer.—Under penalties of perjury, I declare that to the best of my knowledge and belief the statements made on this form are true, correct, and complete, that the taxpayer has authorized me to prepare this application, and that I am:

- A member in good standing of the bar of the highest court of (specify jurisdiction) _____
- A certified public accountant duly qualified to practice in (specify jurisdiction) _____
- A person enrolled to practice before the Internal Revenue Service.
- A duly authorized agent holding a power of attorney. (The power of attorney need not be submitted unless requested.)
- A person standing in close personal or business relationship to the taxpayer who is unable to sign this application because of illness, absence, or other good cause. My relationship to the taxpayer and the reasons why the taxpayer is unable to sign this application are friend. Resunable to file cause resout. of the U.S.

Signature of preparer other than taxpayer June B. Cynn Date 6-15-78

The Internal Revenue Service will indicate below whether the extension is granted or denied, and return the original form.

Notice to Applicant—To Be Completed by the Internal Revenue Service

- The application IS approved. (Please attach this form to your return.)
- The application IS NOT approved. (Please attach this form to your return.)

However, in view of your reasons stated in the application, a 10-day grace period is granted from the date shown below or due date of the return, whichever is later. This 10-day grace period constitutes a valid extension of time for purposes of elections otherwise required to be made on timely filed returns.

- The application IS NOT approved.
- After consideration of the reasons stated in your application, we have determined the extension is not warranted. (The 10-day grace period is not granted.)
- The application cannot be considered, since you filed it after the due date of the return.
- Other _____

**EXTENSION TO FILE
APPROVED TO**

OCT 16 1978
Director

JUL 03 1978
Date

S 1117

By: _____
Filing Service Center

B4d(106)

FRESNO, CA 93886

65476 32

588981750 30 7712

7825 172.00

DATE OF THIS NOTICE

JULY 3, 1978

SOCIAL SECURITY NUMBER:

588-92-1750*

DOCUMENT LOCATOR NUMBER:

94209-126-3638928

FORM NUMBER: YEAR ENDED:

1040A DEC. 31, 1977

GUY & BEVERLY MITCHELL
PO BOX 15156
SAN FRANCISCO CA 94115

2

EARNED INCOME CREDIT

Your tax return indicates you may be eligible for an Earned Income Credit (up to \$400), although you did not claim it. If you have already determined that you are not eligible for the credit, or have filed an amended return to claim it, please disregard this notice. If you did not consider the credit, please answer the questions below.

1. Did you pay more than half the cost of keeping up a home (owned or rented) in the U.S. (50 States and the District of Columbia) for the entire year for both yourself and your child who was under 19 or a full-time student? (This child does not have to qualify as your dependent.)

Yes

No

2. Did you pay more than half the cost of keeping up a home (owned or rented) in the U.S. (50 States and the District of Columbia) for the entire year for both yourself and your child who is 19 or over and is mentally or physically disabled? (This individual must qualify as your dependent.)

Yes

No

On the back of this form there is a list of the kinds of costs that may be included in the cost of keeping up a home. There is also a definition of child, for Earned Income Credit purposes.

If you answered yes to either of the above questions, please print or type, in the space below, the name and relationship of the child who qualifies you for the credit. Then sign and return this notice promptly in the envelope enclosed for your convenience.

Child's name _____ Relationship _____

Under penalties of perjury, I declare that the above answers are true and correct to the best of my knowledge.

Your Signature _____

Spouse's Signature (if a joint return was filed) _____

Date _____

B4d (107)

ICPM 5742 (REV. 11-77)

I.E.22-1832268

TO MILDRED, FOR TISH & HAROLD - TAX WORK

Law Office Report #41

July 17, 1978 from June

page 1

*copy
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Tish*

1. See attached notice we received re Steve Addison when Betty wrote infor W-2.
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B4d (108)

STATE OF CALIFORNIA

STATE CONTROLLER'S OFFICE

PERSONNEL/PAYROLL SERVICES DIVISION

1900 Capitol Avenue
Sacramento, CA 95814

PLACE: Sacramento, CA
DATE: July 7, 1978



TO: Bookkeeping and Management Services,
Bette Mc Cann
FROM: State Controller's Office, PPSD Payroll Services
RE: 1977 Form W-2

We are unable to locate any record of payment for Steve Addison, social security number 303-04-0172, in 1977 under the Uniform Payroll System.

Sincerely,

Peggy Sanchez

Peggy Sanchez
District Disbursing Officer

EL:dm

B4d (109)

Form 2683
(Rev. Oct. 1977)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time to File

U.S. Individual Income Tax Return

(See back for filing instructions. Be sure to answer all questions.)

File in DUPLICATE on or before the due date for filing the return. (See instruction 2.)

First Name	Oliver	Last Name	Morgan, Jr	Your social security number	563-72-0581
Present home address (Number and street, including apartment number, or rural route)	c/o P.O. Box 15156			Spouse's social security no.	
City, town or post office, State and ZIP code	San Francisco CA 94115				

- An extension of time until Oct. 15, 1978, is hereby requested in which to file the individual income tax return (Form 1040) of the taxpayer named above for the taxable year beginning Jan. 1 1977, and ending Dec. 31, 1977.
- Has an extension of time to file been previously granted for this taxable year? Yes No
- State in detail the reason the taxpayer needs an extension. MR. MORGAN IS OUT OF THE COUNTRY STILL AND HASN'T RECEIVED DUPLICATE W-2'S YET - FIRST ONES LOST IN MAIL. HE WOULD HAVE TIME
- Did the taxpayer file an individual income tax return (including any authorized extension) when due for each of the 3 years immediately preceding the year for which this extension is requested? Yes No
If "NO," list each year during the 3-year period for which a return was not filed when due or within a period covered by an extension, and state the reason.
- Was the taxpayer required to file a declaration of estimated tax for the year for which this extension is requested? Yes No
If "Yes," was each required installment payment made on or before its due date? Yes No

Signature and Verification

If Prepared by Taxpayer.—Under penalties of perjury, I declare that to the best of my knowledge and belief the statements made on this form are true, correct, and complete.

Signature of taxpayer: _____ Date: _____
Spouse's signature: _____ Date: _____

If Prepared by Someone Other Than Taxpayer.—Under penalties of perjury, I declare that to the best of my knowledge and belief the statements made on this form are true, correct, and complete, that the taxpayer has authorized me to prepare this application, and that I am:

- A member in good standing of the bar of the highest court of (specify jurisdiction) _____
- A certified public accountant duly qualified to practice in (specify jurisdiction) _____
- A person enrolled to practice before the Internal Revenue Service.
- A duly authorized agent holding a power of attorney. (The power of attorney need not be submitted unless requested.)
- A person standing in close personal or business relationship to the taxpayer who is unable to sign this application because of illness, absence, or other good cause. My relationship to the taxpayer and the reasons why the taxpayer is unable to sign this application are friend. Responsible to file. and he's out of the U.S.

Signature of preparer other than taxpayer: Jane B. Cuyon Date: 6-15-78

The Internal Revenue Service will indicate below whether the extension is granted or denied, and return the original form.

- Notice to Applicant—To Be Completed by the Internal Revenue Service
- The application IS approved. (Please attach this form to your return.)
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- The application cannot be considered, since you filed it after the due date of the return.
- Other _____

EXTENSION TO FILE APPROVED TO

OCT 16 1978

Director

JUL 03 1978

Date

5117

By: _____
Internal Revenue Service

Form 2683 (Rev. 10-77)

B4d(110)

FRESNO, CA 93886

65476 32

DATE OF THIS NOTICE

JULY 3, 1978

SOCIAL SECURITY NUMBER:

588-98-1750*

DOCUMENT LOCATOR NUMBER:

94209-126-36389-8

FORM NUMBER: . YEAR ENDED:

1040A DEC. 31, 1977

588961750 30 7712

7825 172.00

GUY & BEVERLY MITCHELL

PO BOX 15156

SAN FRANCISCO CA 94115

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Yes

No

2. Did you pay more than half the cost of keeping up a home (owned or rented) in the U.S. (50 States and the District of Columbia) for the entire year for both yourself and your child who is 19 or over and is mentally or physically disabled? (This individual must qualify as your dependent.)

Yes

No

On the back of this form there is a list of the kinds of costs that may be included in the cost of keeping up a home. There is also a definition of child, for Earned Income Credit purposes

If you answered yes to either of the above questions, please print or type, in the space below, the name and relationship of the child who qualifies you for the credit. Then sign and return this notice promptly in the envelope enclosed for your convenience.

Child's name _____ Relationship _____

Under penalties of perjury, I declare that the above answers are true and correct to the best of my knowledge.

Your Signature

Spouse's Signature (if a joint return was filed)

Date

B & B (111)

FORM 1742 REV 11-77

I.E.22-1692268