

To Jerry Buford

A-I-C-3

1. Cora Elliott, 2327 Broadway, Indianapolis - see report #32, item 6 for background. The information that came back from overseas was sent on to Mrs. Elliott and her attorney by me. In the mail this weekend came the attached Affidavit of Survivorship and Warranty Deed, which need to be signed by Marceline & Jim. The Affidavit is signed by Marceline; the Deed by both Marceline and Jim. Both documents have to be notarized. Mail them back to me when they are done.
2. Serena Hunt - first, her property was recorded in PT name and then sold by PT in September 1976 with a net to us of \$20,734. Her savings accounts were closed and cashiers checks sent to her c/o Jack Beam in August 1976 totalling \$3,062. Kris Kice visited her this week, with Dorren Greaves. The woman has been moved out of San Francisco, to a hospital in Burlingame, where she is on Medi-Cal - they are sending monthly letters to Rheavina see attached. Serena is confined to bed, uses wheel chair to get around, uses bed pan, has some control over bladder; physically is stronger than used to be; has gained some weight, no longer looks emaciated. Senile, doesn't recognize people as having seen them before but did say church people visit her all the time. We have no record of passport for her in James files. At this point, the property has been dealt with so that is not in question. If we were to take her on, it would cost us over \$1,000 a month. I think we should continue visits, maybe on a weekly basis, and if questions come up, just say Mrs Beam is out of the state and unable to take care of Mrs. Hunts affairs at this time.
3. Eddie Washington - Mac is winding up the sale of her property on Towne Avenue in LA, for \$27,000. She had homesteaded this property years ago, which means that we cannot process papers for her with a power of attorney. Mac suggests we have her sign an abandonment of homestead, which is attached. This will have to be notarized. Please send back as soon as possible as the sale is completed and we will need this to wind it up. We already have power of attorney for her but can't use it til we get the abandonment of homestead recorded. *(on original set only.)*
4. Carol Ann Young/Smith - Mac is selling the Note on her property in LA; we have a power of attorney for her but it is signed Carol Ann Young and all the papers on the property are Carol Ann Smith. So please have her sign the attached financial power of attorney in the name Carol Ann Smith aka Carol Ann Young. Return this right away in the mail. DO NOT DATE IT AND DO NOT NOTARIZE IT.
5. Peoples Forum, Inc. - enclosed is the letter from Franchise Tax Board re nonfiling of income tax return for 1977. If anyone is going to file a return on this, I would assume it would be done over there, so here it is.
6. Ronald and Sue Grimm - had a time deposit account with Wells Fargo in San Rafael; their 6/23 notice says that they had a balance of \$378. Somebody there should ask them if this still exists and if anything should be done to withdraw it, or was it taken care of before they left.

- 7/ Vivian Anderson - she left behind her a bank account in LA with insufficient funds in it - she's overdrawn \$784.
8. San Francisco Action Equality - request for past due return. If any tax return is to be sent in to Franchise Tax Board, it would come from there, so here is what we've received. We are not sending them an information return, as directed by Chet and Evelyn's mother, as we are to let the corporation lapse. That also goes for Peoples Forum, Inc.

RICHARD KOMISARS
ATTORNEY AT LAW
2244 BROADWAY - INDIANAPOLIS, INDIANA 46205
TELEPHONE: 926-9518

R.I.C.J.L

July 19, 1978.

Eugene Chaikin
Attorney at Law
P.O.B. 15156
San Francisco, Calif.
94115.

Re: Cora Elliott .

Dear Colleague:

First I thank you for your letter of 7.8.78 on the above subject. It, the letter, contains all information we needed.

On the basis of supplied information I prepared two papers: Survivorship Affidavit, and Warranty Deed.

Mrs. Marceline M. Jones has to sign the first one. The Warranty Deed should be signed by both: by Mr. James W. Jones and Mrs. Jones.

Signatures should be acknowledged by American Counsel in Guyana, or rather should be signed before Counsel.

The papers so signed please return them to me.

Respectfully yours:


Richard Komisars

GENERAL AFFIDAVIT

OF SURVIVORSHIP

A. I. C. 3c

GUYANA
STATE OF ~~INDIANA~~ NORTHWEST DISTRICT ~~Y. X. X. X. X.~~ COUNTY, ss:

MARCELINE M. JONES of NORTHWEST DISTRICT County,
Guyana

State of ~~INDIANA~~, being duly sworn upon oath deposes and says

- (1) her Name is Marceline M. Jones and her address is 1.0.B.893 georgetown Guyana, South America;
- (2) February 5, 1957 she, the Affiant Marceline Jones bought jointly with her husband James W. Jones, and mother of her husband Lynette R. Jones real property with legal description:

"Lot Twenty Seven(27) in James A. & Margaret Bruce's addition to the City of Indianapolis as per Plat Book 11 page 11 in the Office of Recorder of Marion Count, Indiana"

The warranty deed was duly recorded February 5, 1957.

- (3) One of the co-owners of the property, namely Lynette P. Jones died December 9, 1977 at Jonestown, Fort Kaitume, Northwest District, State of Guyana.

her age was 76; she was born December 9, 1901.

The Affiant herein Marceline M. Jones, her husband James W. Jones, son of decedent, and other persons attended the funerals.

- (4) since the Warranty Deed described in paragraph(2) of this Affidavit expressly provides that the grantees take with right of survivorship, there is a good cause to strike Lynette R. Jones name from record and affiant petitions so.

.....(Seal)
Marceline M. Jones

Subscribed and sworn to before me, the undersigned, a Notary Public in
and for said county, this.....day of

.....19

.....Notary Public.

My Commission Expires.....19

WARRANTY DEED

R-1-C-3-d

THIS INDENTURE WITNESSETH, That JAMES W. JONES and MARCELINE M. JONES, Husband and Wife

of NORTHWEST DISTRICT COUNTY, in the State of GUYANA

Convey and Warrant to CORA ELLIOTT and MARY G. LACY, with rights of Survivorship

of MARION County, in the State of INDIANA for and in consideration

of ONE DOLLAR and other valuable considerations Dollars

the receipt whereof is hereby acknowledged, the following described Real Estate in Marion County

in the State of Indiana, to-wit:

Lot Twenty Seven (27) in James A. & Margaret Bruce's addition to the City of Indianapolis as per Plat Book 11, Page 11 in the Office of the Recorder of Marion County, Indiana.

Sign in BLACK INK for better Micro copies

IN WITNESS WHEREOF, the said grantor(s)

has hereunto affixed name and seal, this day of 19
James W. Jones (Seal)
Marceline M. Jones (Seal)

Notary Seal STATE OF INDIANA County, ss: Corporate Seal

Before me, the undersigned, a Notary Public in and for said County and State, this day of 19 personally appeared

and acknowledged the execution of the foregoing deed.

Notary Public My Commission expires

Auditor Stamp

Recorder Stamp

Handwritten marks at the bottom of the page.



REQUEST FOR PAST DUE RETURN

R-1-C-3-e

Date: 07/21/78

SAN FRANCISCO ACTION EQUALITY, INC.

Corporate No.: 7627450 SF5AE

P O BOX 15023
SN FRANCISCO CA 94115

Income Year Ended: 12/31/77

Due Date of Return: 07/15/78

We have not received your Information Return or Statement for the income year ended 12/31/77. As required by law, we are making a formal legal demand that the return or statement be filed.

Every organization exempt from tax, even though inactive or operating at a loss, is required to file a return or statement for each income period and pay the applicable fee until dissolved or withdrawn. (See reverse side for filing requirement and payment required.)

You should resolve this matter now by filing the return or statement, properly signed and dated, together with the payment of the applicable fee and penalty.

Please contact us if you have any questions regarding this request.

PLEASE TYPE OR PRINT

DO NOT USE THIS SPACE

Change year

Change address

Address, if different from that shown:

Number and street _____

City, state, zip code _____

Signature _____

Telephone Number _____

Date _____

EXEMPT SECTION
TELEPHONE (916) 355-0392

SEE REVERSE SIDE FOR DETAILS

7/24/78 report from B. Ford:

A.C. 3-1
A.C. 3-2

~~A.C. 3-0~~

I. Escrows open now:

- a. Ernest Jones - was approved this week, a one-day submission, figures a week and a half, at least, to close: \$15,000
- b. Roosevelt Turner - still waiting on overseas mail of signed deed
- c. Eddie Washington - second deal went through, sold for \$27,000. This place was homesteaded by Eddie - that means we can't use a power of attorney to transact documents for her. So we are sending an abandonment of homestead form over with the latest law office report, which she will have to sign and it will have to be notarized and returned to us in the mail in order for us to close the sale. Mac thinks the deal will close in about a month and a half - that depends on how quickly we can get the form over there, signed and mailed back.
- d. Carol Ann Young - 2 problems. The first is that the original Note has never been found so Mac has to have it bonded by a title company, which will cost around \$200. The second is that in all the powers of attorney we have here for her, she signed her name Carol Ann Young but all the papers on her property are in the name Carol Ann Smith. So we have to send out with the latest law office report another power of attorney form for her to sign as Carol Ann Smith. That will hold up the sale til we get the paper back in the mail.
\$2000 Note.
- e. RWV Notes - Bogue, sold, \$2,072.12 net, closes any day.
Swinney, sold, \$17,236. net.
Pugh, sold, \$4,346.80 net.
All of these are on 24% discount. Total to us \$23,654
But - on all of these properties, we cannot locate the original Notes, so we will have to bond them, which will cost around \$200 each.

II. Unsold:

A. RWV:

1. Parsonage/RWV Temple - nothing new
2. Ranch - nothing new that hasn't been conveyed over the radio. This one changes day by day
3. Godshalk Note - no offer yet. At 24% discount, we would get \$7,776.33 net. We have the original Note on this one, so we don't have to worry about getting it bonded.

R.I.C. 3-1

II. Unsold, continued:

B. LA:

- 1. Santa Barbara - nothing new, still waiting for FHA approval
- 2. Ernestine Blair - no takers yet
- 3. Odenia Robinson - no takers yet
- 4. Berda Johnson's acreage - recorded in Garry's name. Showed it this week; very difficult place to show well, mountain terrain, have to travel long way on mountain road, by the time reach the place, buyer's enthusiasm gone. Chaikin and Mac went there together once so Chaikin should be able to relate to this one.

C. SF:

- 1. Edwards place on McKinnon - listed last week with broker; no word yet.
- 2. S.F. Temple - Mac will schedule another showing with another broker when he gets the word from us here; this would be another company other than Coldwell Banker.
- 3. Pets Unlimited - no word. Told us last month they would pay something in 2 weeks; it's now been 3 weeks and nothing; Mac will call them.

James Simpson's place in Bakersfield - Mac has to drive up to Bakersfield next week and try to find the guy who has not paid anything on the Note.

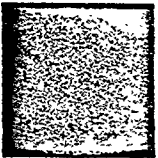
Alvarado Terrace: we got Garry to sign the property back from his firm to Peoples Temple, in the event that we have a buyer for the apartments.

At the same time we spoke to him about putting the RWV ranch in the name of the Giarry firm; he no longer wants to have the deeds put in the name of the firm but rather just wants a promissory note drawn up stating that P.T. owes the firm such and such an amount as security for property held by the firm. As I understand it, this is not what we want - because our intent is to get the property out of the name of PT and free from attachment. A promissory note wouldnt protect us from that. He says if our property was attached and there was such a promissory note, they couldnt get anything becaus there would be no equity left. That's not the point--we couldnt sell it if they attached it or put a lis pendens on it. We will talk to him about again.

R-1. C-4

Note - This set has original
papers for signature
and return.

Ho



Jerry Buford

R-1-C-4-a

Law Office Report #42

7/25/78

from June

page 1

1. Cora Elliott, 2327 Broadway, Indianapolis - see report #32, item 6 for background. The information that came back from overseas was sent on to Mrs. Elliott and her attorney by me. In the mail this weekend came the attached Affidavit of Survivorship and Warranty Deed, which need to be signed by Marceline & Jim. The Affidavit is signed by Marceline; the Deed by both Marceline and Jim. Both documents have to be notarized. Mail them back to me when they are done.
2. Serena Hunt - first, her property was recorded in PT name and then sold by PT in September 1976 with a net to us of \$20,734. Her savings accounts were closed and cashiers checks sent to her c/o Jack Beam in August 1976 totalling \$3,062. Kris Kice visited her this week, with Dorren Greaves. The woman has been moved out of San Francisco, to a hospital in Burlingame, where she is on Medi-Cal - they are sending monthly letters to Rheavina see attached. Serena is confined to bed, uses wheel chair to get around, uses bed pan, has some control over bladder; physically is stronger than used to be; has gained some weight, no longer looks emaciated. Senile, doesn't recognize people as having seen them before but did say church people visit her all the time. We have no record of passport for her in James files. At this point, the property has been dealt with so that is not in question. If we were to take her on, it would cost us over \$1,000 a month. I think we should continue visits, maybe on a weekly basis, and if questions come up, just say Mrs Beam is out of the state and unable to take care of Mrs. Hunts affairs at this time. *James*
3. Eddie Washington - Mac is winding up the sale of her property on Towne Avenue in LA, for \$27,000. She had homesteaded this property years ago, which means that we cannot process papers for her with a power of attorney. Mac suggests we have her sign an abandonment of homestead, which is attached. This will have to be notarized. Please send back as soon as possible as the sale is completed and we will need this to wind it up. We already have power of attorney for her but can't use it til we get the abandonment of homestead recorded.
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5. Peoples Forum, Inc. - enclosed is the letter from Franchise Tax Board re nonfiling of income tax return for 1977. If anyone is going to file a return on this, I would assume it would be done over there, so here it is. *for sending*
6. Ronald and Sue Grimm - had a time deposit account with Wells Fargo in San Rafael; their 6/23 notice says that they had a balance of \$378. Somebody there should ask them if theis still exists and if anything should be done to withdraw it, or was it taken care of before they left.

A-1-C-4.6

Law Office Report #42

7/25/78

from June

page 2

- 7/ Vivian Anderson - she left behind her a bank account in LA with insufficient funds in it - she's overdrawn \$784.

8. San Francisco Actinn Equality - request for past due return. If any tax return is to be sent in to Franchise Tax Board, it would come from there, so here is what we've received. We are not sending them an information return, as directed by Chet and Evelyn's mother, as we are to let the corporation lapse. That also goes for Peoples Forum, Inc. df.

RICHARD KOMISARS

ATTORNEY AT LAW

2244 BROADWAY - INDIANAPOLIS, INDIANA 46205

TELEPHONE: 926-9518

A.I.C.4.C

July 19, 1978.

Eugene Chaikin
Attorney at Law
P.O.B. 15156
San Francisco, Calif.
94115.

Re: Cora Elliott .

Dear Colleague:

First I thank you for your letter of 7.8.78 on the above subject. It, the letter, contains all information we needed.

On the basis of supplied information I prepared two papers: Survivorship Affidavit, and Warranty Deed.

Mrs. Marceline M. Jones has to sign the first one. The Warranty Deed should be signed by both: by Mr. James W. Jones and Mrs. Jones.

Signatures should be acknowledged by American Counsel in Guyana, or rather should be signed before Counsel.

The papers so signed please return them to me.

Respectfully yours:


Richard Komisars

A. C. 4. d.

GENERAL AFFIDAVIT
OF SURVIVORSHIP

GUYANA
STATE OF ~~INDIANA~~ NORTHWEST DISTRICT ~~Y. & K. & X.~~ COUNTY, ss:

MARCELINE M. JONES of NORTHWEST DISTRICT
Guyana County,

State of ~~Indiana~~, being duly sworn upon oath deposes and says

- (1) her Name is Marceline M. Jones and her adress is r. O. B. 893 Georgetown Guyana, South America;
- (2) February 5, 1957 she, the affiant Marceline Jones bought jointly with her husband James w. Jones, and mother of her husband Lynette r. Jones real property with legal description:
"Lot Twenty Seven(27) in James A. & Margaret Bruces addition to the City of Indianapolis as per Plat Book 11 page 11 in the Office of Recorder of Marion Count, Indiana"

The warranty deed was duly recorded February 5, 1957.

- (3) One of the co-owners of the property, namely Lynette r. Jones died December 9, 1977 at Jonestown, Fort Kaitume, Northwest District, State of Guyana.

her age was 76; she was born December 9, 1901.

The affiant herein marceline M. Jones, her husband James w. Jones, son of decedent, and other persons attended the funerals.

- (4) since the Warranty Deed described in paragraph(2) of this Affidavit expressly provides that the grantees take with right of survivorship, there is a good cause to strike Lynette r. Jones name from record and affint petitions so.

NOTE: THIS MUST BE NOTARIZED BY GUYANESE NOTARY.

Marceline M. Jones (Seal)
Marceline M. Jones

Subscribed and sworn to before me, the undersigned, a Notary Public in

and for said county, this day of
..... 19

..... Notary Public.

My Commission Expires 19

THIS DOCUMENT PREPARED BY *Richard K. ...*

GENERAL AFFIDAVIT
OF SURVIVORSHIP

By:

MARCELINE M. JONES

Mail to:

Cora Elliott
2327 Broadway
Indianapolis, Ind.

46205

richard Komisars
2244 Broadway
Indianapolis, Ind. 46205

Attorney for..... Cora ELLIOTT

R-1-C-4p(s)

R-1-c-4e

WARRANTY DEED

THIS INDENTURE WITNESSETH, That JAMES W. JONES and MARCELINE M. JONES, Husband and Wife
of NORTHWEST DISTRICT ~~CO. KY.~~, in the State of GUYANA
Convey and Warrant to CORA ELLIOTT and MARY G. LACY, with rights of Survivorship
of MARION County, in the State of INDIANA for and in consideration
of ONE DOLLAR and other valuable considerations Dollars
the receipt whereof is hereby acknowledged, the following described Real Estate in Marion County
in the State of Indiana, to-wit:

Lot Twenty Seven (27) in James A. & Margaret Bruce's
addition to the City of Indianapolis as per Plat
Book 11, Page 11 in the Office of the Recorder of Ma-
rion County, Indiana.

Sign in BLACK INK for better Micro copies

IN WITNESS WHEREOF, the said grantor(s)
ha hereunto affixed name and seal, this _____ day of _____ 19____

James W. Jones (Seal) _____ (Seal)

Marceline M. Jones (Seal) _____ (Seal)

Marceline M. Jones (Seal) _____ (Seal)

Notary Seal STATE OF INDIANA, _____ County, ss: Corporate Seal
Before me, the undersigned, a Notary Public in and for said County and State.

NOTE: THIS MUST BE NOTARIZED BY GUYANESE NOTARY.

and acknowledged the execution of the foregoing deed.

Notary Public
My Commission expires _____

Auditor Stamp	Recorder Stamp
---------------	----------------

This Document Prepared by Howard H. Harrison, Notary Public

(Do not record this side unless affidavits are used)

Notary Seal

STATE OF INDIANA, _____ County, ss:

Before me, the undersigned, a Notary Public in and for said County and State,
this _____ day of _____, 19____,
personally appeared _____

and acknowledged the execution of the annexed deed.

Notary Public

My Commission expires _____

Notary Seal

STATE OF INDIANA, _____ County, ss:

Before me, the undersigned, a Notary Public in and for said County and State,
this _____ day of _____, 19____,
personally appeared _____

and acknowledged the execution of the annexed deed.

Notary Public

My Commission expires _____

Sign in BLACK INK for better Micro copies

WARRANTY DEED

FROM
JAMES W. JONES and MARCELLINE, M.
JONES

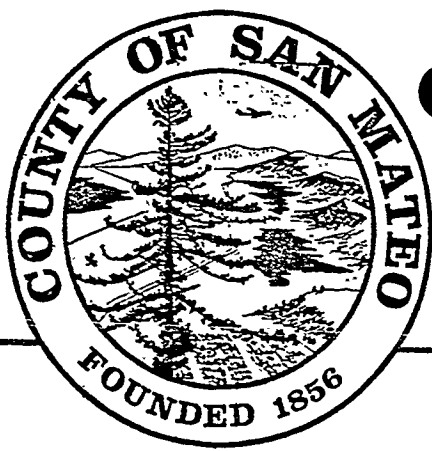
TO
CORA ELLIOTT and MARY G. LEE

SEND TAX STATEMENT
TO: Cora Elliott
2327 Broadway
Indianapolis, Ind.
46205

RETURN THIS DEED
TO: Cora Elliott
2327 Broadway
Indianapolis, Ind.
46205

LEGAL FORMS
BY
STATIONERS INC.
36 N. PENNSYLVANIA ST.
INDIANAPOLIS

R-1-C-4e(1)



County of San Mateo

Department of Public Health and Welfare

Social Service Division
274 WEST 20TH AVENUE
SAN MATEO, CALIFORNIA 94403
(415) 573-2222

A-1-C-4-1.
BOARD OF SUPERVISORS
WILLIAM H. ROYER, Chairman
EDWARD J. BACCIOCCO, JF
JEAN FASSLER
JAMES V. FITZGERALD
JOHN M. WARD

George Pickett, M.D., M.P.H.
DIRECTOR OF HEALTH AND WELFARE

June 30, 1978

Mrs. Bean
2231 Sutter
San Francisco, CA.

Dear Mrs. Bean:

We are contacting the relatives and friends of patients who were recently transferred from the San Franciscan Center to Bayview Convalescent Hospital in Burlingame.

We are aware of the stress the patient and you are experiencing as a result of this transfer. We feel it would be helpful to the adjustment of the patient if plans for providing social supports for the patients could be developed.

Perhaps by coming together and discussing mutual problems we can find some answers. For example, we may be able to come up with some ideas to meet transportation and language barrier problems.

We have arranged a meeting on Wednesday, July 12, 1978 / at 7 P. M.
Hospital. We would like you, or another family member or friend to attend. If you need further information, please call me at 573-2661

Very truly yours,

Mrs. Sylvia Newport

Sylvia Newport
Social Worker

SN:bh

Please direct reply to:

STATE OF CALIFORNIA
FRANCHISE TAX BOARD

447 COLLEGE AV
SANTA ROSA CA 95403



OFFICIAL NOTICE

R.I.C. 4-g
R.I.C. 4-g

Date: 12/09/77

Income Year Ended: 03/31/77

PEOPLE'S FORUM, INC.

Corporate No.: 7676740 PF9I*

EUGÈNE CHAIKIN
PO BX 192
REDWOOD VLY CA 95470

WE SENT YOU A NOTICE REQUESTING THAT A RETURN BE FILED FOR THE INCOME YEAR SHOWN ABOVE. OUR RECORDS INDICATE THAT THE RETURN HAS NOT BEEN FILED. THE RETURN SHOULD BE FILED AND THE TOTAL AMOUNT OF TAX, PENALTIES, AND INTEREST PAID IMMEDIATELY. OTHERWISE, A REPRESENTATIVE OF THE CORPORATION MUST APPEAR AT THIS OFFICE BY 12/21/77, SO WE MAY DETERMINE AN APPROPRIATE COURSE OF ACTION.

IF YOU DO NOT COMPLY, A NOTICE OF PROPOSED ASSESSMENT MAY BE ISSUED AND INVOLUNTARY ENFORCEMENT ACTION TAKEN. ENFORCEMENT ACTION MAY INCLUDE FILING OF TAX LIENS, SEIZURE AND SALE OF PROPERTY, AND OTHER ACTION AVAILABLE TO US IN ACCORDANCE WITH THE LAW. IN ADDITION, THE CORPORATION'S POWERS, RIGHTS, AND PRIVILEGES MAY BE SUSPENDED OR FORFEITED.

return for '77
estimate for '78

general corp. (not exempt)
must file income tax return
Ms. Lew 12/15/77

COLLECTION SECTION
TELEPHONE (707) 544-0543

send this letter with return



A-1-C-4-R

EXEMPT ORGANIZATION ANNUAL INFORMATION RETURN

For calendar year 1977
or fiscal year begun _____, 1977, and ended _____, 1978

Indicate address
change on label
See
Instruction H

DO NOT USE THESE SPACES

SERIAL NO. _____

AMOUNT OF REMITTANCE _____

REVENUE CODE _____

CY	CA	FA	A	DE
----	----	----	---	----

CLASSIFICATION _____

CORPORATE OR ORGANIZATION NO. _____

FEDERAL EMPLOYER IDENTIFICATION NO. _____

PLEASE AFFIX PREADDRESSED LABEL, PRINT OR TYPE

PART I. All organizations complete Part I (Unless permitted to file Form 199B, see General Instruction A)
If you are not a private foundation and line 8 is \$10,000 or less, only complete Part I. Do not complete Part II

Receipts (Revenues)

1. Gross sales and receipts from all sources, other than shown on lines 5 and 6 (from line 8, Part II)			
2. Cost of goods sold			
3. Cost or other basis and sales expenses of assets sold			
4. Gross Income—line 1 less sum of lines 2 and 3			
5. Gross dues and assessments from members and affiliates			
6. Gross contributions, gifts, grants and similar amounts received (see instructions)			
7. Total—add lines 4, 5 and 6			
8. Gross receipts for filing requirement tests—add lines 1, 5 and 6			

Expenses and Disbursements

9. Expenses attributable to gross income		
10. Disbursements for purposes for which exempt		
11. Excess of receipts over expenses and disbursements—line 7 less sum of lines 9 and 10		

Assets and Liabilities

	Beginning of year	End of year
12. Total assets		
13. Total liabilities		
14. Net worth		

ATTACH REMITTANCE HERE

15. Have any changes not previously reported to the Franchise Tax Board been made in your governing instrument, articles of incorporation, or bylaws, or other instruments of similar import? If "Yes," attach a copy of the changes Yes No
16. If exempt under Section 23701d and you have during the year (1) attempted to influence legislation or any ballot measure, or (2) participated in any political campaign, or (3) made an election under Section 23704.5 (relating to lobbying by public charities), complete and attach Form FTB 3509 (available at any local Franchise Tax Board office).
17. Is this a group return filed on behalf of affiliated organizations (see General Instruction F)? Yes No
18. If exempt under Sec. 23701g enter amount of gross receipts from general public use of club facilities _____
19. The books are in care of _____ Telephone Number: _____
Located at _____

20. Check form(s) filed: Federal 990 990T 990PF 1041; State 109.

21. FILING FEE—\$5.00 (See General Instruction D).

If exempt under Sec. 23701d and fee not required, check appropriate box: (see instructions)

- Religious School Public charity Controlled by religious organization

22. PENALTY FOR FAILURE TO FILE ON TIME (See General Instruction E)

23. BALANCE DUE: (Add lines 21 and 22) _____ PAY ENTIRE AMOUNT WITH RETURN

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Date _____ Signature of officer _____ Title _____ State in which signed _____

Date _____ Signature of individual or firm preparing this return _____ Address _____

R-1-C-4

PART II. Organizations with Gross Receipts of More than \$10,000 and Private Foundations Regardless of Amount of Gross Receipts—Complete Part II or furnish substitute information. See Specific Instructions.

Receipts from Other Sources (line 1, Part I)

1. Gross sales or receipts from all business activities (state nature). (Attach a statement explaining how each business activity not reported on Form 109 contributed importantly to your exempt purpose. See General Instruction K)	
2. Interest	
3. Dividends	
4. Gross rents	
5. Gross royalties	
6. Gross amount received from sale of assets, excluding inventory items (attach schedule)	
7. Other income (attach schedule—Do not include contributions, gifts, grants, etc.)	
8. Total gross sales or receipts from other sources. Enter here and on line 1, page 1	

Expenses and Disbursements (lines 9 and 10, Part I)

	(A) Attributable to gross income	(B) For exempt purposes
9. Contributions, gifts, grants, and similar amounts paid (attach itemized statement)		
10. Disbursements to or for members		
11. Compensation of officers, directors, and trustees (attach schedule)		
12. Other salaries and wages		
13. Interest		
14. Taxes		
15. Rent		
16. Depreciation (and depletion)		
17. Other (attach schedule)		
18. Totals. Enter here and on lines 9 and 10, page 1		

BALANCE SHEETS

	Beginning of Taxable Year		End of Taxable Year	
	(A) Amount	(B) Total	(C) Amount	(D) Total
Assets				
19. Cash: (a) Savings and interest-bearing accounts				
(b) Other				
20. Accounts receivable net				
21. Notes receivable net (attach schedule)				
22. Inventories				
23. Gov't obligations: (a) U.S. and instrumentalities				
(b) State, subdivisions thereof, etc.				
24. Investments in nongovernmental bonds, etc. (attach schedule)				
25. Investments in corporate stocks (attach schedule)				
26. Mortgage loans (number of loans _____)				
27. Other investments (attach schedule)				
28. Depreciable (depletable) assets (attach schedule)				
(a) Less accumulated depreciation (depletion)				
29. Land				
30. Other assets (attach schedule)				
31. Total assets (line 12, Part I)				
Liabilities				
32. Accounts payable				
33. Contributions, gifts, grants, etc., payable				
34. (a) Bonds and notes payable (attach schedule)				
(b) Mortgages payable				
35. Other liabilities (attach schedule)				
36. Total liabilities (line 13, Part I)				
Net Worth				
37. Capital stock or principal fund				
38. Paid-in or capital surplus				
39. Retained earnings or income fund				
40. Total net worth				
41. Total liabilities and net worth				

11-014

STATEMENT BY DOMESTIC CORPORATION

THIS STATEMENT MUST BE FILED WITH CALIFORNIA SECRETARY OF STATE (SECT. 3301, CORPORATIONS CODE)
PLEASE READ THE INSTRUCTIONS ON THE BACK OF THE FORM BEFORE COMPLETING.

THE CORPORATION NAMED HEREIN, ORGANIZED UNDER THE LAWS OF THE STATE OF CALIFORNIA, MAKES THE FOLLOWING STATEMENT:

1. ADDRESS & LOCATION OF ITS PRINCIPAL OFFICE		SUITE OR ROOM	1A	1B
998 Divisadero Street			San Francisco CALIF.	94115
<small>NUMBER AND STREET (DO NOT USE P.O. BOX NO.)</small>			<small>CITY</small>	<small>ZIP CODE</small>
2 MAILING ADDRESS IF DIFFERENT THAN 1-1B		SUITE OR ROOM	2A	2B
P.O. Box 15156			San Francisco	94115
			<small>CITY & STATE</small>	<small>ZIP CODE</small>

THE NAMES OF THE FOLLOWING OFFICERS ARE:

3. PRESIDENT: CAROLYN LOOMAN
NAME

4. 855 Fillmore Street <small>BUSINESS OR RESIDENCE ADDRESS (DO NOT USE P.O. BOX NO.)</small>	4A San Francisco CA <small>CITY & STATE</small>	4B 94115 <small>ZIP CODE</small>
--	--	-------------------------------------

5. VICE-PRESIDENT: Johnny Brown
NAME

6. 1415 Scott Street <small>BUSINESS OR RESIDENCE ADDRESS (DO NOT USE P.O. BOX NO.)</small>	6A San Francisco CA <small>CITY & STATE</small>	6B 94115 <small>ZIP CODE</small>
--	--	-------------------------------------

7. SECRETARY: Andrew M. Silver
NAME

8. 1828 Steiner Street <small>BUSINESS OR RESIDENCE ADDRESS (DO NOT USE P.O. BOX NO.)</small>	8A San Francisco CA <small>CITY & STATE</small>	8B 94115 <small>ZIP CODE</small>
--	--	-------------------------------------

9. TREASURER: Andrew M. Silver
NAME

10. 1828 Steiner Street <small>BUSINESS OR RESIDENCE ADDRESS (DO NOT USE P.O. BOX NO.)</small>	10A San Francisco CA <small>CITY & STATE</small>	10B 94115 <small>ZIP CODE</small>
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DO NOT WRITE IN THIS SPACE

11.

BY Carolyn Looman
SIGNATURE OF CORPORATE OFFICER

DATE July 4 1977 TITLE President

FEE NOTE 7627450 05/22 25483-A

SAN FRANCISCO ACTION EQUALITY, INC.
P. O. BOX 15156
SAN FRANCISCO, CA 94115

1. ADDRESS & LOCATION OF THE PRINCIPAL OFFICE 515 Hayes Street		San Francisco CALIF.		94102
NUMBER AND STREET (DO NOT USE P.O. BOX NO.)		CITY	COUNTY	ZIP CODE
2. MAILING ADDRESS IF DIFFERENT THAN 1-1B P.O. Box 15156		2A San Francisco, California		2B 94115 ZIP CODE
		CITY & STATE		

THE NAMES OF THE FOLLOWING OFFICERS ARE:

3. PRESIDENT: CAROLYN LOOMAN NAME		
4 855 Fillmore Street BUSINESS OR RESIDENCE ADDRESS (DO NOT USE P.O. BOX NO.)	4A San Francisco CA CITY & STATE	4B 94115 ZIP CODE
5. VICE-PRESIDENT: JOHNNY BROWN NAME		
6 1415 Scott Street BUSINESS OR RESIDENCE ADDRESS (DO NOT USE P.O. BOX NO.)	6A San Francisco CA CITY & STATE	6B 94115 ZIP CODE
7. SECRETARY: ANDREW M. SILVER NAME		
8 1664 Page Street BUSINESS OR RESIDENCE ADDRESS (DO NOT USE P.O. BOX NO.)	8A San Francisco CITY & STATE	8B 94115 ZIP CODE
9. TREASURER: ANDREW M. SILVER NAME		
10 1664 Page Street BUSINESS OR RESIDENCE ADDRESS (DO NOT USE P.O. BOX NO.)	10A San Francisco CITY & STATE	10B 94115 ZIP CODE

DO NOT WRITE IN THIS SPACE

11.	
BY <u>Carolyn Looman</u> SIGNATURE OF CORPORATE OFFICER	
DATE	2/9/76 19 76 TITLE President
FEE	NONE 7627450 01/30 198 SAN FRANCISCO ACTION EQUALITY, INC. P. O. BOX 15023 SAN FRANCISCO, CA 94115



STATE OF CALIFORNIA
FRANCHISE TAX BOARD
SACRAMENTO, CALIFORNIA 95857

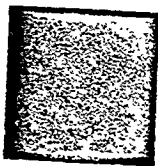
A.I.C. 4-1

Please remove the preaddressed label below and attach it to the return filed. If someone other than the taxpayer prepares the return, please use the label. Correct the address if necessary.

D-7627450 SF5AÉ L 12 01/28/76

SAN FRANCISCO ACTION EQUALITY, I
NC.

P O BOX 15023
SN FRANCISCO CA 94115





1977 — INSTRUCTIONS FOR FILING FORM 199 Exempt Organization Annual Information Return

R.I.C. 4. m

All forms referred to in these instructions are available at any of the Franchise Tax Board offices.

GENERAL INSTRUCTIONS

A. WHO MUST FILE A RETURN—All exempt organizations and some nonexempt charitable trusts must file an annual information return (Form 199) and pay a \$5.00 filing fee (some exceptions), unless these instructions excuse them from filing the form. The requirement to file a Form 199 is the same as the filing requirements for the Federal Form 990, except that charitable remainder trusts which are private foundations must file Form 199 rather than a trust return, and some branches of groups may not be permitted to be included in a group return. Also, some mutual and cooperative organizations which are exempt under federal law are not exempt under California law. Organizations that are not required to file a Form 199 are required to file the simplified Form 199B, which does not require the payment of a filing fee. Private foundations have additional filing requirements; see below.

An annual return on Form 199 is required of all organizations exempt from tax under Section 23701 except:

- (1) A church, an interchurch organization of local units of a church, a convention or association of churches, or an integrated auxiliary of a church such as men's or women's organization, religious school, mission society, or youth group.
- (2) An exclusively religious activity of any religious order.
- (3) An organization (other than a private foundation, as defined in Section 23709 and the regulations thereunder), the gross receipts of which in each taxable year are normally (see definitions) not more than \$5,000.
- (4) A mission society sponsored by or affiliated with one or more churches or church denominations, more than one-half of the activities of which society are conducted in, or directed at persons in, foreign countries.
- (5) Nonprofit exempt organizations formed to carry out a function of the State, or a public body that is carrying out that function and is controlled by the State or a public body.
- (6) A religious or apostolic organization described in Section 23701k. These organizations must attach a completed Form 565, Partnership Return of Income, to Form 199B.

Note: A stock bonus, pension or profit-sharing trust exempt under Section 17631 is not required to file any report with the Franchise Tax Board, unless it has unrelated business income of \$1,000 or more which requires the filing of Form 109, Exempt Organization Business Income Tax Return. See Section 18405.

NONEXEMPT CHARITABLE TRUST—A nonexempt charitable trust described in Section 4947(a)(1) of the Internal Revenue Code which is treated as a private foundation under Section 509(a) of the Internal Revenue Code is required to file Form 199 (not Form 541) and to comply with the reporting requirements of a private foundation. Other charitable remainder trusts and split-interest trusts file Form 541.

PRIVATE FOUNDATIONS—A private foundation must complete Part I of Form 199 and pay the \$5.00 filing fee. It must also complete Part II and furnish other information or it may furnish substitute information as follows:

- (1) Furnish a completed copy of the current Registry of Charitable Trusts Report, Form CT-2, or

- (2) Furnish a completed copy of Federal Form 990-PF, with appropriate schedules.

Failure to file these documents on or before the due date will subject the organization to penalties as provided in the law. The simplest way to satisfy the Franchise Tax Board filing requirements is to complete Part I of Form 199 and attach a complete copy of the current Registry of Charitable Trusts Report, Form CT-2.

B. WHO MUST FILE FORM 199B—All exempt organizations excepted from filing Form 199 (see above) are required to file an Annual Information Statement on Form 199B.

C. WHERE AND WHEN TO FILE—Form 199 or 199B must be filed with the Franchise Tax Board, Sacramento, CA 95857, on or before the 15th day of the fifth month (within 4½ months) following the close of the accounting period. An automatic extension of time to file, for a period not to exceed six months, will be granted upon timely application. Submit Form FTB 3504 to the Franchise Tax Board **before** the due date, if an extension of time to file is needed.

D. PAYMENT OF FILING FEE—All organizations required to file Form 199, except those described below, must pay a \$5.00 filing fee with Form 199. If payment is not made on or before the due date (or extended due date) the fee is \$10.00 unless there is reasonable cause for late payment. Organizations permitted to file Form 199B are not required to pay the \$5.00 filing fee. Organizations required to file Form 199 but not required to pay the filing fee should check the appropriate box on line 21 of Form 199. Organizations exempt under Section 23701d which are not required to pay a filing fee are described as follows:

- (1) Exclusively religious organizations.
- (2) An exclusively educational organization exempt under Section 23701d, if such organization normally maintains a regular faculty and curriculum and normally has a regularly organized body of pupils or students in attendance at the place where its educational activities are regularly carried on.
- (3) An exclusively charitable organization, or an organization for the prevention of cruelty to children or animals, exempt under Section 23701d, if such organization is supported, in whole or in part, by funds contributed by the United States or any state or political subdivision thereof, or is primarily supported by contributions of the general public.
- (4) An organization exempt under Section 23701d, if such organization is operated, supervised, or controlled by or in connection with an exclusively religious organization.

NOTE: An organization which conducts a substantial charitable program in conjunction with a substantial educational, scientific or literary program does **not** meet the requirements of any of the exceptions set out above.

E. PENALTY FOR FAILURE TO FILE ON TIME—If an organization or trust required to file a Form 199 fails to file the return on or before the due date, it will have to pay \$5.00 for each month (or part thereof) after the due date, not to exceed \$40.00, unless it can be shown that the failure was due

to reasonable cause. Also in the case of a private foundation, the Franchise Tax Board may make written demand that such delinquent return or foundation report be filed within a reasonable time after notice of mailing such demand. The person failing to file (unless it can be shown to be due to reasonable cause) will have to pay \$5.00 for each month (or part thereof), not to exceed \$25.00, after the period expires.

NOTE: Failure to file Form 199 or 199B.

The corporate rights, powers and privileges may be suspended, or the exemption from tax may be revoked, for failure to file a return or statement or pay the filing fee, or penalties, within one year after the close of the organization's accounting period.

F. GROUP RETURNS:

General—Large organizations with a central, parent, state or district office and with numerous branches or local units, may qualify to file a group return. Group returns greatly simplify the reporting process and it is urged that serious consideration be given to this method of reporting. It relieves the individual units or branches of the requirement to file annual returns, and, in most cases, does not increase the burden of the parent organization.

Inquiries regarding group reporting may be directed to any of the Franchise Tax Board district offices, or to the attention of the Exempt Organization Section, Franchise Tax Board, Sacramento, CA 95857.

G. SIGNATURE AND VERIFICATION—The form must be signed by the president, vice president, treasurer, assistant treasurer, chief accounting officer, or other corporate officer (such as tax officer) who is authorized to sign. A receiver, trustee, or assignee must sign the form if he is required to file on behalf of the organization. If the form is filed on behalf of a trust, it must be signed by the duly authorized trustee or trustees. The form must also be signed by any person, firm or corporation who prepared the form. If the form is prepared by a firm or corporation, it should be signed in the name of the firm or corporation. The verification is not required if the form is prepared by a regular full-time employee.

H. LABEL—If you received a form from the Franchise Tax Board with a preaddressed label, please affix the label to the name and address area of the form you file. If the name or address on the label is wrong, draw a single line through the incorrect portion and enter the correct information. The organization's permanent address or the address of the treasurer, who should receive next year's form, should be used.

I. FINAL REPORT—If the organization becomes inactive and this is the last report to be filed, write "FINAL REPORT" at the top of the form.

J. FORM 109—Every organization exempt from tax under Section 17631 or 23701, except organizations controlled by the State, must file a return on Form 109 (Exempt Organization Business Income Tax Return) if the gross income derived from an unrelated business is \$1,000 or more. There are special rules, including rules for organizations described in Section 23701g and 23701i, for unrelated debt financed income, rents, advertising income and income from controlled subsidiaries. The rules for exempt California organizations, except churches, are the same as the rules for the federal government. Churches were made subject to the tax on unrelated business income in 1970. All provisions of the tax on unrelated business income are applicable to churches and other organizations for income years beginning on or after January 1, 1972. The return is normally due on or

before the 15th day of the third month (within 2½ months) following the close of the organization's income year. Form 109 may be obtained from any Franchise Tax Board office. See Form 109 for detailed instructions.

K. Form 100—HOMEOWNERS ASSOCIATIONS—A homeowners association exempt under Section 23701t must file the taxable corporation return Form 100 if it received "Homeowners Association taxable income" in excess of \$100.00.

"Homeowners Association taxable income" means all income received during the taxable year other than amounts received from membership fees, dues or assessments.

L. FORMS 596 AND 599—Every organization engaged in a trade or business (which includes for this purpose all exempt functions) shall file information returns on Forms 596 and 599 to report payments of compensation (not subject to income tax withholding), dividends, interest, rents, royalties, annuities, pensions, etc. See Form 596 for additional instructions and filing requirements.

The reporting of salaries, wages or other compensation for personal services subject to income tax withholding is made on the State copies (part 2) of Federal Form W-2 and State Form DE 43, Reconciliation of Income Tax Withheld and Transmittal of Forms W-2. These are to be filed with the Department of Benefit Payments, P.O. Box 105, Sacramento, CA 95801.

M. DEFINITIONS:

Gross Receipts for Purposes of this Return—Gross receipts means the gross amount received by the organization during its annual accounting period from all sources without reduction for any costs or expenses; including for example—cost of goods or assets sold, cost of operations, or expenses of earning, raising or collecting such amounts. Thus, gross receipts include but are not limited to (1) the gross amount received as contributions, gifts, grants and similar amounts without reduction for the expenses of raising and collecting such amounts; (2) the gross amount received as dues or assessments from members or affiliated organizations without reduction for expenses attributable to the receipt of such amounts; (3) gross sales or receipts from business activities, including business activities unrelated to the purpose for which the organization received an exemption, the net income or loss of which may be required to be reported on Form 109; (4) the gross amount received from the sale of assets without reduction for the cost or other basis of the property and expense of sale; and (5) the gross amount received as investment income such as interest, dividends, rents and royalties.

Normally not More Than \$5,000—For the purpose of organizations described in paragraph A-3, or paragraphs D-1, 2, 3 or 4 above, gross receipts of an organization are normally not more than \$5,000 if:

- (1) in the case of an organization which has been in existence for one year or less, the organization has received, or donors have pledged to give, gross receipts of \$7,500 or less during the first year of the organization.
- (2) in the case of an organization which has been in existence for more than one, but less than three years, the average gross receipts received by the organization in each of its first two years are \$6,000 or less, and
- (3) in the case of an organization which has been in existence for three years or more, the average gross receipts received by the organization in each of its immediately preceding three years, including the year for which the return is filed, are \$5,000 or less.

SPECIFIC INSTRUCTIONS FORM 199

R.I.C. 4.0

FORM 199—PART I

Line 6. Gross contributions, gifts, grants, and similar amounts received.—Private foundations, regardless of amount of gross receipts, and other organizations with gross receipts of more than \$10,000 must attach an itemized schedule where money, securities, or other property aggregating \$5,000 or more is received directly or indirectly from one person in one or more transactions during the year, showing the name, address, date received, and the total amount received from each such person.

An organization described in Section 501(c)(3) of the Internal Revenue Code which meets the 33 $\frac{1}{3}$ percent support test under the Federal regulations under Section 170(b)(1)(A)(vi) of the Internal Revenue Code, without regard to whether such organization qualifies as an organization described in Section 170(b)(1)(A) of the Internal Revenue Code, need only furnish the above information for a person contributing \$5,000 if the contribution also exceeds 2 percent of total contributions and bequests received during the year.

Organizations, in determining whether a person has contributed \$5,000 or more, need only aggregate gifts of \$1,000 or more from such person. Separate and independent gifts need not be aggregated if less than \$1,000. Also, if a contribution is in the form of property (other than securities), the organization need only furnish a description of such property. If the property consists of securities for which market quotations are readily available, the description and fair market value of the securities must be submitted.

The term "person" includes individuals, fiduciaries, partnerships, corporations, associations, trusts and exempt organizations.

An organization, other than a private foundation, need only report the name and address of the contributor where it has actual knowledge of the contributor. For instance, an organization need not require an employer which withholds contributions from the compensation of employees and pays over to the organization periodically the total amounts withheld, to specify the amounts paid over with respect to a particular employee. In such case, unless the organization has actual knowledge that a particular employee gave more than \$5,000 (and in excess of the 2 percent requirement mentioned above), the organization need report only the name and address of the employee and the total amount paid over by him.

Organizations described in Sections 23701b, 23701g, and 23701i that receive contributions or gifts to be used exclusively for the purposes described in Section 17214, must attach a statement with respect to all gifts which aggregate \$1,000 from any one person showing (a) the name of the donor, (b) the amount of such contribution, (c) the specific purpose for which such contribution was given, and (d) the specific use to which such contribution was put. If the contribution or gift is transferred to another organization, the statement must include (a) the name of the transferee organization, (b) a description of the nature of such organization, and (c) a description of the relationship between the transferee and transferor organizations. Such organizations must also attach a statement showing the total dollar amount of contributions and gifts received.

Line 8. Total gross receipts.—See General Instruction "M" for definition of gross receipts.

FORM 199—PART II

Election to complete first page of Form 199 only.—Organizations (other than private foundations) with gross receipts of \$10,000 or less only need to complete Part I. Organizations (other than private foundations) whose gross receipts are more

than \$10,000 must complete Part II of Form 199, or attach a completed copy of Registry of Charitable Trusts Report, Form CT-2 (current revision), or a completed copy of Federal Form 990 including Schedule A, if appropriate, or Labor Department Form LM-3. Private foundations must furnish information for Part II plus additional information. Reporting requirements for Private Foundations can best be satisfied by following the instructions set out in the paragraph entitled "Private Foundations" on page 1.

Line 6. Sale of assets.—Attach a schedule showing with respect to each asset (whether or not depreciable) sold or exchanged: (a) date acquired, manner of acquisition, date sold, and to whom sold; (b) gross sales price; (c) cost, other basis, or value at time of acquisition if donated (state which); (d) expense of sale and cost of improvements subsequent to acquisition; and (e), if depreciable property, depreciation since acquisition.

The gross sale price should be entered on Line 6 of Part II and the cost or other basis, expenses, etc. (less depreciation if applicable), should be totaled and entered on Line 3 of Part I.

Line 9. Contributions, gifts, grants, etc., paid.—Private foundations, regardless of gross receipts, and other organizations with gross receipts of more than \$10,000, attach a schedule to support contributions, gifts, grants, scholarships, etc., showing: (a) each class of activity; (b) separate total for each activity; (c) name and address of donee and amount of distribution to donee; and (d) relationship of donee, if related by blood, marriage, adoption, or employment (including children of employees) to any person or corporation having an interest in the organization such as creator, donor, director, trustee, officer, etc. Activities should be classified according to purpose in greater detail than merely charitable, educational, religious, or scientific. For example, payments for nursing service, or laboratory construction, for fellowships, or for assistance to indigent families should be so identified.

In the case of a contribution, etc., to a trust, association or corporation, private foundations shall also indicate the organizational status of each donee; such as private foundation, operating private foundation or other public charity, etc.

Where the fair market value of the property at the time of disbursement is the measure of a contribution, the schedule must also show: (a) description of the contributed property; (b) book value of the contributed property; (c) the method used to determine the book value; and (d) the date of the gift. In such case the difference between fair market value and book value should be reflected in the books of account.

Line 11. Compensation of officers, directors and trustees.—All organizations must attach a schedule of officers, directors, trustees, or individuals having similar responsibilities, showing, for each, their name, address, social security number, position, compensation, and time devoted to position.

Line 16. Depreciation and Depletion.—For depreciation, attach a schedule (or use Federal Form 4562, Depreciation) showing: (a) description of property; (b) date acquired; (c) cost or other basis (exclude land); (d) depreciation allowed or allowable in prior years; (e) method of computation; (f) rate (%) or life (years); and (g) depreciation this year (total additional first-year depreciation claimed must be shown on a separate line of the depreciation schedule).

Attach Federal Form T if a deduction is claimed for depletion of timber.

Balance Sheets.—The balance sheets should agree with the books of account or any differences should be reconciled.

A. 1. 2. 4. p

LOCATION OF FRANCHISE TAX BOARD OFFICES

	Address	Zip Code	Toll Free Telephone
Bakersfield	1300 Seventeenth Street	93301	(800) 852-5711
El Monte	9660 Flair Drive	91731	(800) 852-5711
Fresno	2550 Mariposa Street	93721	(800) 852-7050
Long Beach	3530 Atlantic Avenue	90807	(800) 852-5711
Los Angeles	3200 Wilshire Boulevard	90010	(800) 852-5711
Oakland	1916 Broadway	94612	(800) 852-7050
Sacramento	1912 I Street	95814	(916) 355-0370
<p>Outside Sacramento Metropolitan, see white pages of your local telephone directory.</p>			
San Bernardino	330 North D Street	92401	(800) 852-5711
San Diego	1350 Front Street	92101	(800) 852-5711
San Francisco	345 Larkin Street	94102	(800) 852-7050
San Jose	1570 The Alameda	95126	(800) 852-7050
Santa Ana	28 Civic Center Plaza	92701	(800) 852-5711
Santa Barbara	41 Hitchcock Way	93105	(800) 852-5711
Santa Rosa	447 College Avenue	95402	(800) 852-7050
Stockton	31 East Channel Street	95202	(800) 852-7050
Van Nuys	8155 Van Nuys Boulevard	91402	(800) 852-5711

OUT OF STATE OFFICES:

Chicago, IL	150 North Wacker Drive	60606	(312) 332-4025
New York, NY	1271 Avenue of the Americas	10020	(212) 581-0100

TAX FORMS REQUEST

Sacramento and locations outside California call	(916) 322-8932
From all other areas within the State of California call (Toll Free)	(800) 852-7700

R. 1-C40

INSTRUMENT CERTIFICATE	ACCOUNT NO. 004563-000	BALANCE ON DEPOSIT \$378.68	INTEREST RATE 5.0000	INTEREST PAID - YEAR TO DATE \$9.22
----------------------------------	----------------------------------	---------------------------------------	--------------------------------	---

NEXT INTEREST PAYMENT 9-30-78	DATE OF DEPOSIT 3-31-69	INTEREST DUE TO MATURITY	MATURITY DATE 1-03-84	TAXPAYER'S I. D. NO. 562-56-8953
---	-----------------------------------	--------------------------	---------------------------------	--

**RONALD W GRIMM
SUSAN L GRIMM
15 HARTE AVE
SAN RAFAEL CA 94901**

DATE OF NOTICE 6-23-78

CUSTOMER NOTICE/TIME DEPOSIT ACCOUNT

ON 6-30-78, INTEREST IN THE AMOUNT OF **\$4.66**
WAS REINVESTED IN THIS ACCOUNT.

THANK YOU FOR LETTING US SERVE YOU.

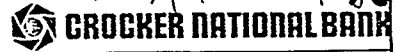
SINCE  1852 **WELLS FARGO BANK**
NATIONAL ASSOCIATION

**530 SAN RAFAEL OFFICE
THIRD & A STREETS
SAN RAFAEL CA 94901**

PAYOR'S I. D. NO. 94-0262125



Checking Account Statement



A.I.C-4-R

ACCOUNT NUMBER	PERIOD ENDING	DEPOSITS	CHECKS	SERVICE/CHRG DGT	BEGINNING BALANCE	ENDING BALANCE
333 141580	07-07-78			100	52513	51813

VIVIAN I ANDERSON
1731 W 53RD STREET
LOS ANGELES CAL 90062

333

0001
11

H

LEIMERT PARK 333

CHECKS	CHECKS	CHECKS	DEPOSITS	DATE	BALANCE
784.48 =				0627	25935.00
784.48 R	6.00 =			0628	51913
100 = S				0707	51813
TOTAL CHKS/CHRG				1 ITEMS	
7.00					
TOTAL DEPOSITS					
					.00

CODE DEFINITION CHECK OR SPECIAL SERVICE SERVICE CHRG AUTOMATIC PAYMENT/DEPOSIT

ADVICE OF CHARGES FOR SPECIAL SERVICES-CHECKING ACCOUNT STATEMENT COPY

CROCKER NATIONAL BANK
LEIMERT PARK 333

6-28-78

We are charging your account the amount shown below, for the reason indicated. Please adjust your records.

ITEMS RETURNED UNPAID BECAUSE OF INSUFFICIENT FUNDS	NO OF ITEMS	AMOUNT CHARGED
784.48	1	6.00
FEES PAID AGAINST INSUFFICIENT FUNDS	DATE AND BALANCE WHEN ITEMS WERE RETURNED OR OVERDRAFT PAID	* TOTAL CHARGES
C6-27-78	259.35 DD	6.00

VIVIAN I ANDERSON
1731 W 53RD STREET
LOS ANGELES CAL 90062

333

SHORT ACCOUNT NO	141580
DATE OF LAST DEPOSIT	2-18-78
AMOUNT OF LAST DEPOSIT	21680

Please deposit money to cover your overdraft and service charges. If you have questions, contact the Operations Officer at this branch.

STATE OF CALIFORNIA
FRANCHISE TAX BOARD
SACRAMENTO CA 95857

A-1-C-4-S



REQUEST FOR PAST DUE RETURN

Date: 07/21/78

SAN FRANCISCO ACTION EQUALITY, INC.

Corporate No.: 7627450 SF5AE

P O BOX 15023
SN FRANCISCO CA 94115

Income Year Ended: 12/31/77

Due Date of Return: 03/15/78

We have not received your Information Return or Statement for the income year ended 12/31/77. As required by law, we are making a formal legal demand that the return or statement be filed.

Every organization exempt from tax, even though inactive or operating at a loss, is required to file a return or statement for each income period and pay the applicable fee until dissolved or withdrawn. (See reverse side for filing requirement and payment required.)

You should resolve this matter now by filing the return or statement, properly signed and dated, together with the payment of the applicable fee and penalty.

Please contact us if you have any questions regarding this request.

PLEASE TYPE OR PRINT

DO NOT USE THIS SPACE

Change year

Change address

Address, if different from that shown:

Number and street _____

City, state, zip code _____

Signature _____

Telephone Number _____

Date _____

EXEMPT SECTION
TELEPHONE (916) 355-0392

SEE REVERSE SIDE FOR DETAILS.