

TAX WORK

1. Armella Tardy - we received the attached request for payment of balance due on return for year 1976, in the amount of \$25.70 due IRS.
2. Burger Lee Dean - we received the attached letter from IRS saying she owes \$301.65 for 1975 tax return.
3. Forrest & Agnes Jones - we received the attached notice from IRS saying that the period for claiming an overpayment (refund) appears to have expired before they received the claim. This is for a 1974 tax return, which was filed this year along with other years by us. The refund is \$278.
4. Extensions - Burger Lee Dean got an extension on IRS return for 1977, until October 16, 1978. Velma Darnes and Esther Dillard also got extensions until October 16.

Department of the Treasury  
**Internal Revenue  
 Service Center**

P.O. BOX 12586  
 FRESNO, CA 93778

VX 587077384 30 7612 670 7827

ARMELLA TARDY  
 % PO BOX 15156  
 SAN FRANCISCO CA 94115

R 1-C-4-3-R  
 36681 14

Date of This Notice  
**JULY 17, 1978**  
 Social Security Number  
**587-07-7384** VX  
 Document Locator Number  
**94211-165-91202-8**  
 Form Number Year Ended  
**1040 DEC. 31, 1976**  
 Balance Is Due By  
**JULY 27, 1978**

9401  
 If you inquire about  
 your account, please  
 refer to these num-  
 bers or attach this  
 notice

**Request for Payment of Balance Due**

The statement at the right shows that a payment is due on your account. Please make the payment by the due date shown above.

If our statement does not agree with your records, the information on the back of this notice will tell you what to do.

If we included any penalty or interest charges, an explanation will be found on the back. (Code numbers in the box at lower right will guide you to the explanations that apply.)

Make your check or money order payable to Internal Revenue Service for the adjusted balance due. Please show your social security number on your payment and mail it with this notice in the envelope enclosed for your convenience.

Thank you for your cooperation.

**3 Tax Statement**

Total Tax on Return .....	\$ 69.00
Less IRA Excise Taxes on Return .....	.00
Balance of Tax on Return ....	\$ 69.00
Tax Withheld .....	.00
Estimated Tax Credits .....	.00
Other Credits .....	.00
Payments .....	69.00-
Payments Applied to IRA Excise Taxes .....	.00
Plus Penalty* .....	20.35
Plus Interest* .....	5.35
Balance Due IRS →	\$ 25.70
Subtract Payments We Haven't Included .....	
Pay Adjusted Balance Due ...	\$

\*See these code numbers on the back for an explanation of penalty or interest charges.

01-09-07

PENALTY AMOUNTS: 01.....\$17.25 07.....\$3.10

Department of the Treasury  
Internal Revenue Service

R.I.C.32

Date of This Letter  
07-14-78

Taxpayer Identifying Number  
547-32-6089 IU

If you inquire about  
your account, please  
refer to these numbers  
or attach this letter

Document Locator Number  
95211-116-07549-6

BURGER L DEAN  
PO BOX 15156  
SAN FRANCISCO, CA 94115

503 A89 9505

Dear Taxpayer:

We have previously written you asking for payment of the Federal tax identified below, but we have no record of receiving it. The tax is overdue and the law authorizes us to file a notice of Federal tax lien and seize your property, wages, or other assets to satisfy your unpaid tax. The total amount due includes interest and penalty and should be paid within 10 days from the date of this letter to avoid additional charges.

Please make your check or money order payable to the Internal Revenue Service, show your taxpayer identifying number (social security or employer identification number) on it, and send it to us with this letter to assure prompt and accurate credit. An envelope is enclosed for your convenience. The copy of this letter is for your records.

If the total amount due as shown below is incorrect because of a recent payment or other adjustment, please send us any balance due, and explain the difference on the back of this letter. If you cannot send us full payment or if you want to discuss installment payments, please contact any Internal Revenue Service office within 10 days from the date of this letter. The telephone number is on the enclosed notice.

Sincerely yours,

- Enclosures:
- Envelope
- Copy of this letter
- Telephone Number Notice

Director, Service Center

Reply to:

Tax Form Number ..... 1040  
Tax Period Ended ..... 12-31-75

Balance of Prior Assessment \$	237.09
Late Payment Penalty .....	30.29
Interest.....	34.27
<b>Total Amount Due..... \$</b>	<b>301.65</b>

INTERNAL REVENUE SERVICE  
P.O. BOX 12586  
FRESNO, CA 93778

30-7512

DB

7827

FORREST R & AGNES P JONES  
% PO BOX 15156  
SAN FRANCISCO CA 94115

SOCIAL SECURITY NUMBER

402-8880 DB  
Document Locator Number

If you inquire about your account, please refer to these numbers or attach this notice

94211-147-17979-8  
Form Number Year Ended

1040 DEC. 31, 1974

**Correction to Arithmetic**

In checking the arithmetic on your income tax return, we had to make corrections for the reasons shown below. The amount refunded to you, which is shown on the right, will not be delayed by this corrective action.

**Tax Statement**

Total Tax on Return .....	\$	.00
Less IRA Excise Taxes on Return .....		.00
Balance of Tax on Return..\$		.00
Correct Balance of Tax on Return .....	\$	.00
Tax Withheld .....		278.00
Estimated Tax Credits .....		.00
Other Credits .....		.00
Payments .....		.00
Payments Applied to IRA Excise Taxes .....		.00
Plus Penalty * .....		.00
Plus Interest * .....		.00
You Overpaid IRS .....		278.00
Amount Being Credited to Your Estimated Tax .....	\$	.00
Amount to be Refunded to You, if You Owe No Other Taxes * * .....	\$	278.00

(Any interest due you will be added)

\*See these code numbers on the back for an explanation of penalty or interest charges

[Empty rectangular box]

THE PERIOD FOR CLAIMING AN OVERPAYMENT APPEARS TO HAVE EXPIRED BEFORE WE RECEIVED YOUR CLAIM. WE WILL NOTIFY YOU IF YOUR CLAIM IS DISALLOWED.

\* \* Since we maintain your individual account separate from your individual retirement account, (IRA), you may receive another notification from us about your IRA excise taxes.

165

TAX WORK

1. Armella Tardy - we received the attached request for payment of balance due on return for year 1976, in the amount of \$25.70 due IRS.
2. Burger Lee Dean - we received the attached letter from IRS saying she owes \$301.65 for 1975 tax return.
3. Forrest & Agnes Jones - we received the attached notice from IRS saying that the period for claiming an overpayment (refund) appears to have expired before they received the claim. This is for a 1974 tax return, which was filed this year along with other years by us. The refund is \$278.
4. Extensions - Burger Lee Dean got an extension on IRS return for 1977, until October 16, 1978. Velma Darnes and Esther Dillard also got extensions until October 16.

Department of the Treasury  
**Internal Revenue  
 Service Center**

P.O. BOX 12586  
 FRESNO, CA 93778

VX 587077384 30 7612 670 7827

ARMELLA TARDY  
 % PO BOX 15156  
 SAN FRANCISCO CA 94115

**Request for Payment of Balance Due**

The statement at the right shows that a payment is due on your account. Please make the payment by the due date shown above.

If our statement does not agree with your records, the information on the back of this notice will tell you what to do.

If we included any penalty or interest charges, an explanation will be found on the back. (Code numbers in the box at lower right will guide you to the explanations that apply.)

Make your check or money order payable to Internal Revenue Service for the adjusted balance due. Please show your social security number on your payment and mail it with this notice in the envelope enclosed for your convenience.

Thank you for your cooperation.

R.I.C-3

36681 14

Date of This Notice

**JULY 17, 1978**

Social Security Number

**587-07-7384**

Document Locator Number

**94211-165-91202-8**

Form Number

Year Ended

**1040 DEC. 31, 1976**

Balance Is Due By

**JULY 27, 1978**

9401

If you inquire about your account, please refer to these numbers or attach this notice

3

**Tax Statement**

Total Tax on Return .....	\$ 69.00
Less IRA Excise Taxes on Return .....	.00
Balance of Tax on Return ....	\$ 69.00
Tax Withheld .....	.00
Estimated Tax Credits .....	.00
Other Credits .....	.00
Payments .....	69.00
Payments Applied to IRA Excise Taxes .....	.00
Plus Penalty* .....	20.35
Plus Interest* .....	5.35
Balance Due IRS $\longrightarrow$ \$	25.70
Subtract Payments We Haven't Included .....	
Pay Adjusted Balance Due ...	\$

\*See these code numbers on the back for an explanation of penalty or interest charges.

01-09-07

PENALTY AMOUNTS: 01.....\$17.25 07.....\$3.10

Department of the Treasury  
Internal Revenue Service

R.I.C. 3/10

Date of This Letter  
07-14-78

Taxpayer Identifying Number  
547-32-6089 IU

Document Locator Number  
95211-116-07549-6

If you inquire about  
your account, please  
refer to these numbers  
or attach this letter

503 A89 9505

BURGER L DEAN  
PO BOX 15156  
SAN FRANCISCO, CA 94115

Dear Taxpayer:

We have previously written you asking for payment of the Federal tax identified below, but we have no record of receiving it. The tax is overdue and the law authorizes us to file a notice of Federal tax lien and seize your property, wages, or other assets to satisfy your unpaid tax. The total amount due includes interest and penalty and should be paid within 10 days from the date of this letter to avoid additional charges.

Please make your check or money order payable to the Internal Revenue Service, show your taxpayer identifying number (social security or employer identification number) on it, and send it to us with this letter to assure prompt and accurate credit. An envelope is enclosed for your convenience. The copy of this letter is for your records.

If the total amount due as shown below is incorrect because of a recent payment or other adjustment, please send us any balance due, and explain the difference on the back of this letter. If you cannot send us full payment or if you want to discuss installment payments, please contact any Internal Revenue Service office within 10 days from the date of this letter. The telephone number is on the enclosed notice.

Sincerely yours,

Director, Service Center

Enclosures:  
Envelope  
Copy of this letter  
Telephone Number Notice

Reply to:

Tax Form Number ..... 1040  
Tax Period Ended ..... 12-31-75

Balance of Prior Assessment \$	237.09
Late Payment Penalty .....	30.29
Interest.....	34.27
<b>Total Amount Due..... \$</b>	<b>301.65</b>

INTERNAL REVENUE SERVICE  
P.O. BOX 12586  
FRESNO, CA 93778

30-7512

Department of the Treasury  
Internal Revenue  
Service Center

FRESNO, CA 93888

14082 12

A-1.03m

DB 7827

FORREST R & AGNES P JONES  
% PO BOX 15156  
SAN FRANCISCO CA 94115

Date of This Notice  
JULY 17, 1978  
Social Security Number

402-52-8880 DB  
Document Locator Number

94211-147-17979-8  
Form Number Year Ended

1040 DEC. 31, 1974

If you Inquire about  
your account, please  
refer to these num-  
bers or attach this  
notice

**Correction to Arithmetic**

In checking the arithmetic on your income tax return, we had to make corrections for the reasons shown below. The amount refunded to you, which is shown on the right, will not be delayed by this corrective action.

**Tax Statement**

Total Tax on Return .....	\$ .00
Less IRA Excise Taxes on Return .....	.00
Balance of Tax on Return..\$	.00
Correct Balance of Tax on Return .....	.00
Tax Withheld .....	278.00
Estimated Tax Credits .....	.00
Other Credits .....	.00
Payments .....	.00
Payments Applied to IRA Excise Taxes .....	.00
Plus Penalty * .....	.00
Plus Interest * .....	.00
You Overpaid IRS .....	278.00
Amount Being Credited to Your Estimated Tax .....	.00
Amount to be Refunded to You, if You Owe No Other Taxes * * .....	278.00
<i>(Any interest due you will be added)</i>	

165

\*See these code numbers on the back for an explanation of penalty or interest charges



THE PERIOD FOR CLAIMING AN OVERPAYMENT APPEARS TO HAVE EXPIRED BEFORE WE RECEIVED YOUR CLAIM. WE WILL NOTIFY YOU IF YOUR CLAIM IS DISALLOWED.

\* \* Since we maintain your individual account separate from your individual retirement account, (IRA), you may receive another notification from us about your IRA excise taxes.